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CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(S . c . C . de: 2039)

First Quarterly Report of 2018

China International Marine Containers (Group) Co., Ltd. (the "Company")	13.0	13.10
China International Marine Containers (Group) Co., Ltd. (the "Company")	13.0	13.10

1 IMPORTANT NOTICE

1.1 The Company is a joint stock company incorporated in the People's Republic of China with limited liability. The Company's registered office is located at No. 201, Zhongyuan Road, Zhongyuan Community, Zhongyuan Subdistrict, Zhongyuan District, Beijing, the People's Republic of China.

1.2 The Company's legal representative is Mr. Bao (Mr. Bao).

1.3 The Company is a member of the China Association of Securities and Finance (CASBE).

1.4 The Company's website is www.cimc.com.cn.

1. The Company's share capital is RMB 1.00 billion. The Company's share capital is RMB 1.00 billion.

1.	201	201	31
1.	201		

2 KEY FINANCIAL DATA AND CHANGES IN SHAREHOLDERS

2.1 Key financial data and changes

Unit: RMB thousand

	The Reporting Period (January to March 2018)	Comparative Reporting Period (January to March 2017)	Change from Reporting Period (%)
	1,233	14,000	31.1%
	44,200	0,000	(12.44%)
	10,300	4,200	(2.24%)
	(1,040)	0,000	(1.22%)
(RMB/share)	0.140	0.124	(13.24%)
(RMB/share)	0.140	0.120	(13.2%)
(%)	1.3%	1.0%	(0.40%)

	Reporting Period (31 March 2018)	Reporting Period (31 December 2017)	Change from Reporting Period (%)
	13,010.1	130,043.0	4.0%
	32,434.3	32,400.2	1.0%

Note:

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Unit: RMB thousand

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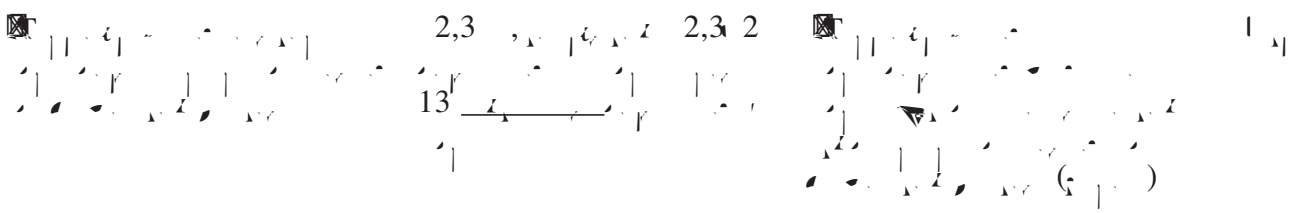
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2.2 T a b e f a e d e a d e a e d f e p e a e d e a a e e d f e R e p e d

(1) T a b e f d a y a e d e a d a e d e f p e e c e a e w e e d a d a e d f p e a e d e



S a e d f p e a e d e a a e e d f e R e p e d

Na e f a e d e	Na e f a e d e	Pe e a e f a e d	N b e f a e d (a e)	N b e f a e w e e d	P e d e f a e	S a N b e
(1)		14.4 %	1,24,24,010			
(2)		2.34%	432,11,43			
		1.2 %	3,3,0			
		0.31%	2,2,400			
		0.31%	211,00			
		0.31%	1,0,300			
		0.30%	0,4,100			
		0.30%	03,...			
		0.30%	000			

S a e d f p e a e d e f f a e w e e f e c a a e e d f e R e p e d

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N u m b e s

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	3, 3, 00		3, 3, 00
	2, 2,400		2, 2,400
	211, 00		211, 00
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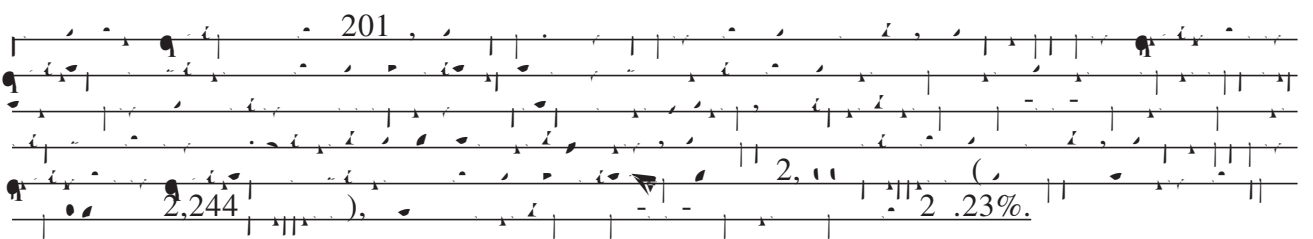
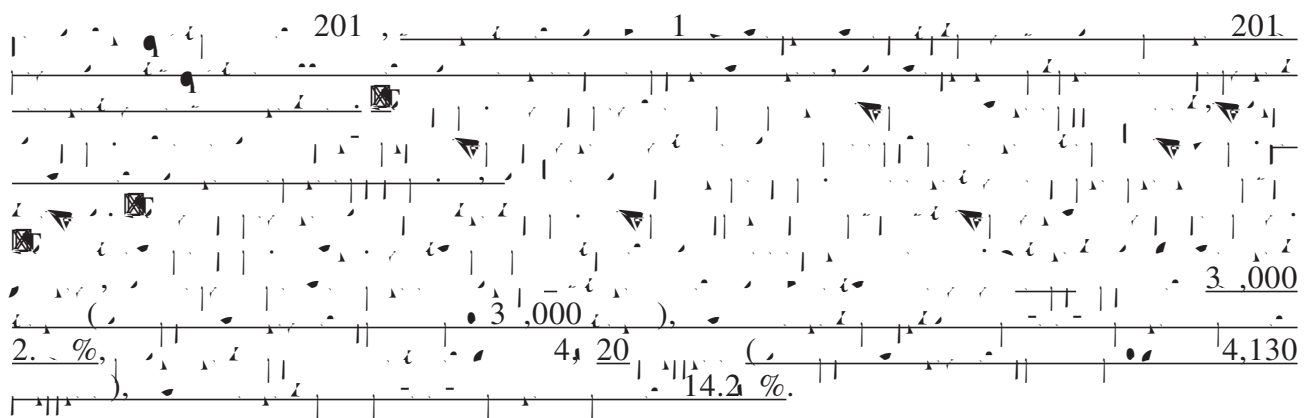
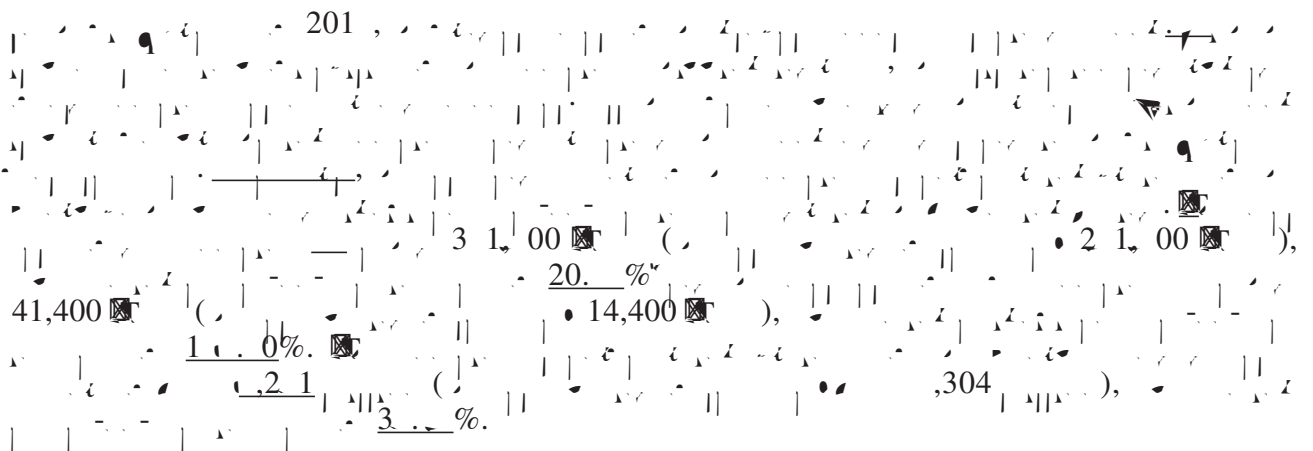
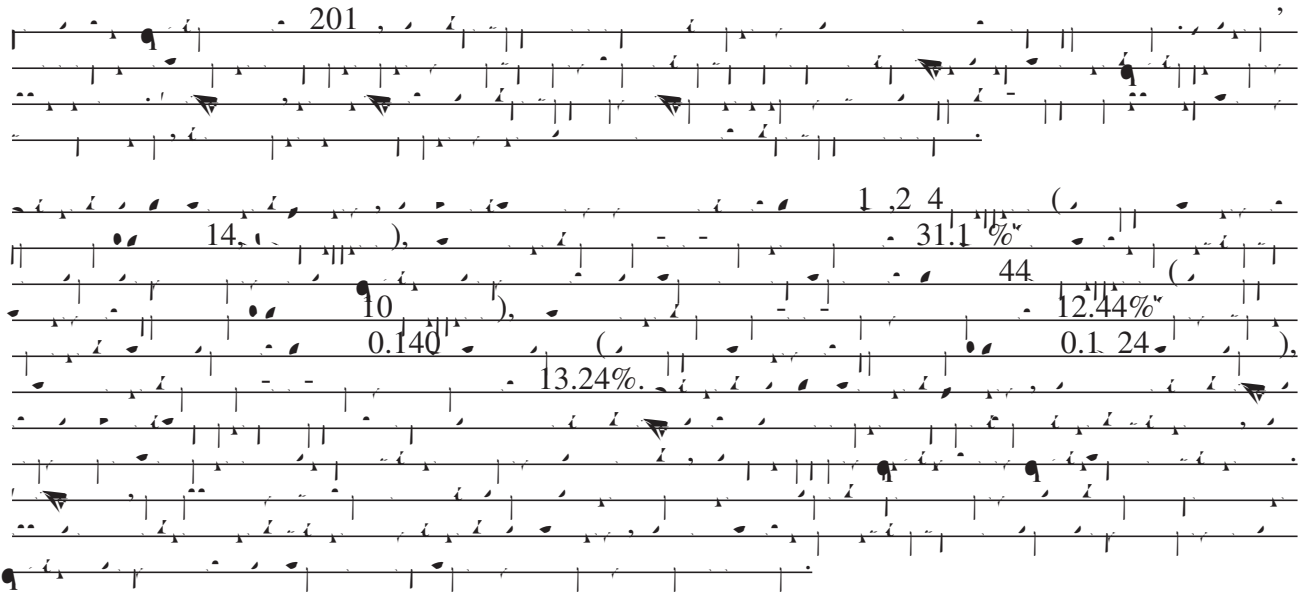
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	220,	20,0	

1	2	31	201	220, 20,0	432, k 1, 43
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(2) T a n u m b e r f a e d e s f o e f e c e a e f e C o p a d a e d f p e a e d e s f o e f e c e a e

3 SIGNIFICANT EVENTS

3.1 C a f a c a d a a d f a c a d c a d e R e P e d a d



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& 2,413 (1, 2) 3 2% 0
3 4 %

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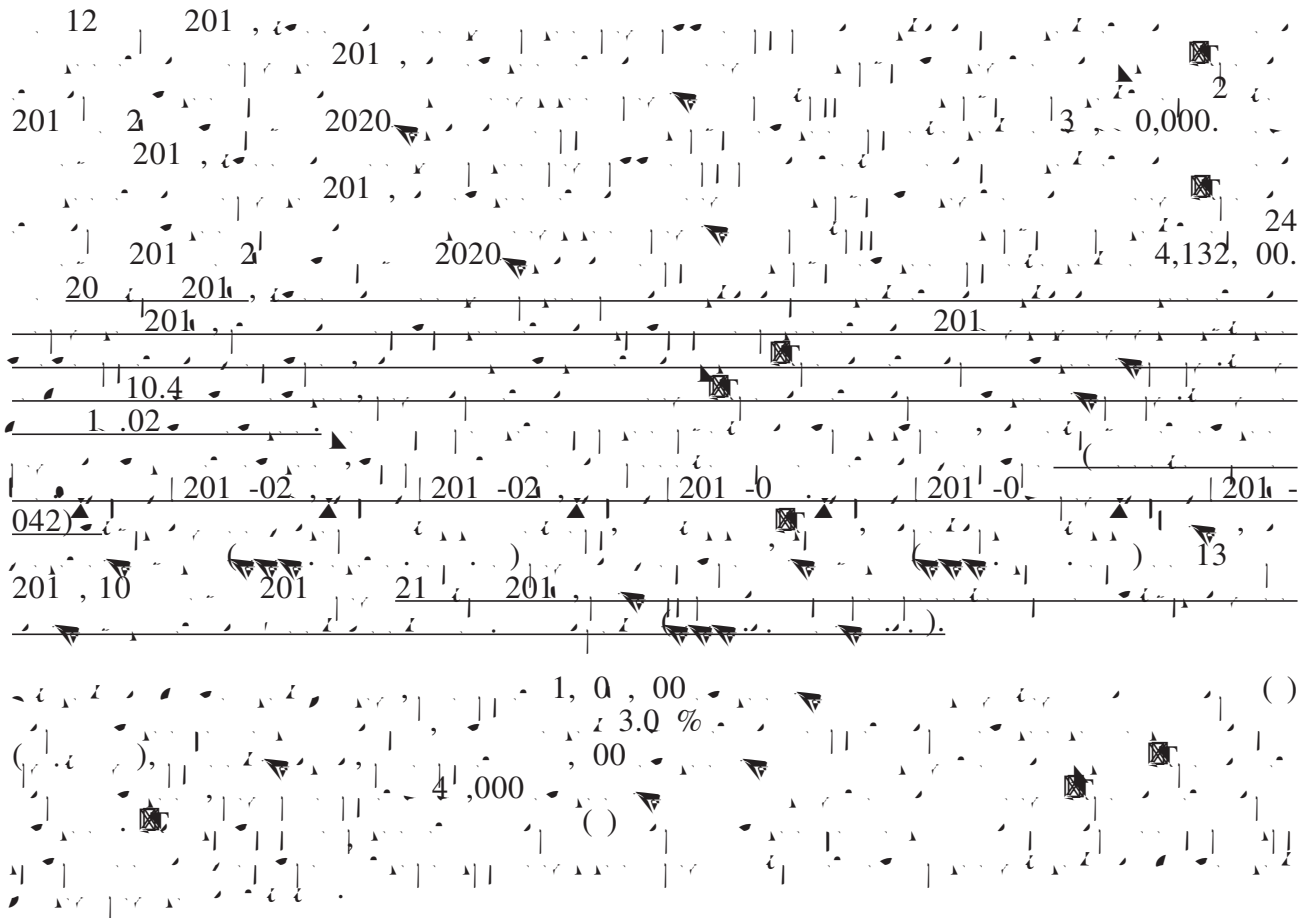
2018	111	43.3%	2017	111	
2018	111	43.3%	2017	111	
(CIMC Space Real Estate)					
*(深圳市天安慧城發展有限公司)					
*(深圳市天集產城投資發展有限公司)					

2018	44	43%	2017	44	
2018	44	43%	2017	44	

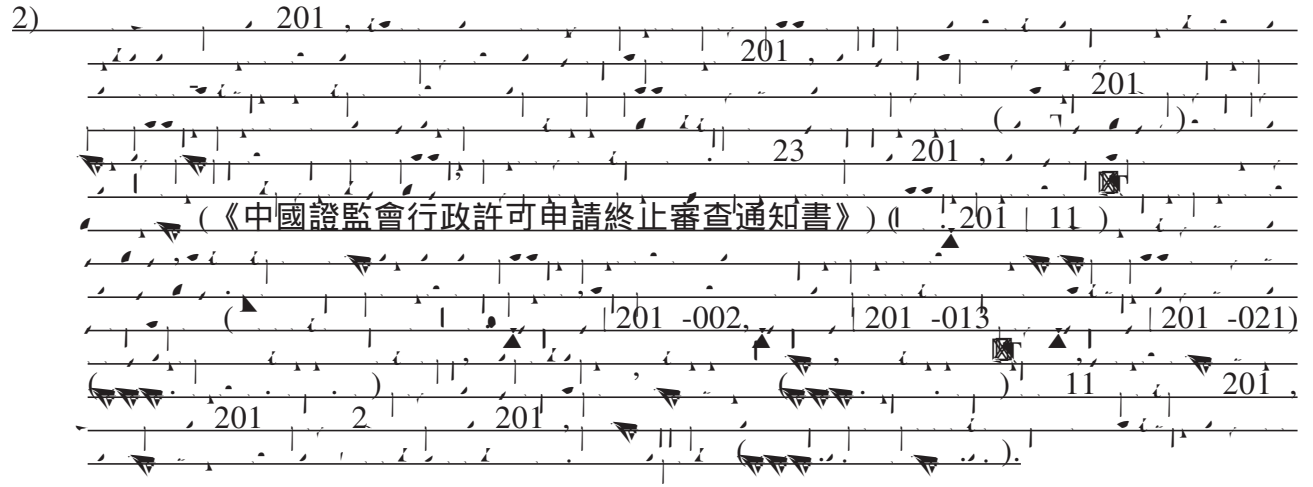
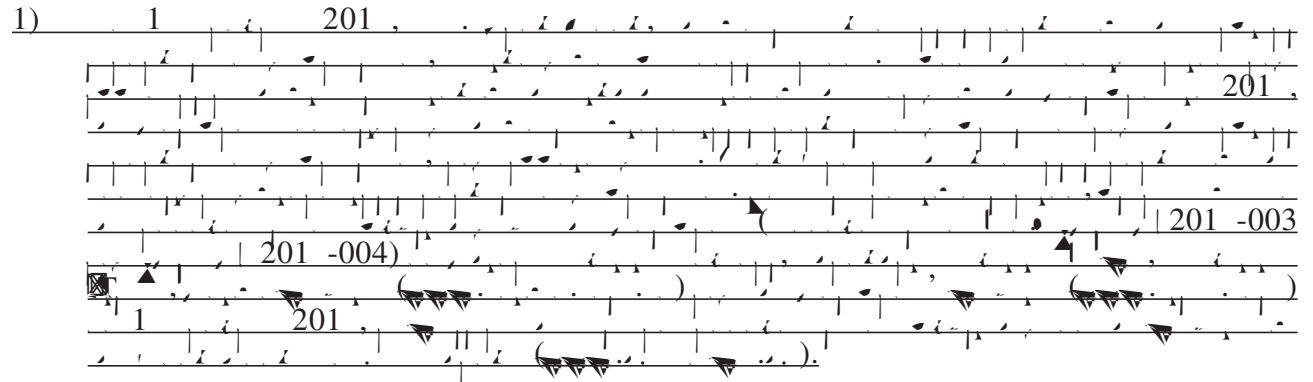
Management Fee

Unit: RMB thousand

Income	January 2018	January 2017	Percentage	Real estate
	4,334	2,221	1%	
	114.2	31.04	2.1%	
	131.03	131	1.4%	



(3) S f ca e e d a d a f e e R e p e d



3)

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343,31 321

201 201k

(201 -014) (201 -01)

12 201

4)

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44. 43 2% (首中投資管理有限公司)

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12 201

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2 201

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2 201

)

2 201

201 201k

30) 14 22

23 24 3

12 201

02) 2 201

201 3.10

9) 2 201 201

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9) 2 201 201

240,000- 1 201 200,000

(201 -032)

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201 201 4. 0 .00

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121 201 2 201 2 201

10) 23 201 201

4 &

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11) 23 201

<p>S a y f fca e e</p>	<p>Da e f d c e</p>	<p>Sea e de f e e a e a ce e d c e web e</p>
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	11 201	
	2 201	
	12 201	
	12 201	
	2 201	
	2 201	
	2 201	
	2 201	
	12 201	
	2 201	
	2 201	
	23 201	
	4 201	
	2 201	
	23 201	

3.3 O e d e a d a d e a a d e a a e c d e de fac c e e f e C o a y , a e d e , c e c e d p a e , b d d e a d e C o a d e R e p e P e d

...

3.4 E a e e e p e a e f e e e d f e J a a y J e 2018

...

3.5 Sec e e e e

Unit: RMB thousand

Type of share	Share code	Abbreviation	Issue size (thousand shares)	Number of shares held by the Company (thousand shares)	Percentage	Number of shares held by the Company (thousand shares)	Percentage	Balance	Percentage	Call for subscription	Share fee
	1		12,000	40,414	0.1%	40,414	0.1%	1,114	1,000		
	3		20,420	2,000	0.0%	2,000	0.0%	1,042	2,000		
			-	-	-	-	-	1,204	24		
			14,331	-	-	-	-	1,441	1,000		

...

3.7 Re e f ecep f e ea e , c ca a d e ew d e Re e Re

Da e f ecep	M de f ecep	Type f pa y ecep ed	Sea e de f e ba c f a e ea e ed
1	201		
23	201		
2	201		
31	201		
	201		
	201		
	201		
2	201		20k

3.8 N -c pa e e a a e e

3.9 U a f ef d f e ed C pa y f -pe a p e b e c e e

3.10 Rea fca acc ce a dc ec f acc e

(1) Ca acc ce ea f a ca e

201

22

23

24

3

(New S a da d f F a ca I e)

201 2 201

1 201

(1) (2)

(3)

201

Detailed description: This block contains a musical score for exercise (1). It features a treble clef and a key signature of one flat. The score is divided into two systems. The first system includes a vocal line with lyrics in parentheses: "(New S a da d f F a ca I e)". Below the vocal line is a piano accompaniment. The second system continues the piano accompaniment. Measure numbers 22, 23, 24, and 3 are indicated. There are also measure numbers 1, 201, and 201 at the beginning of the second system. Performance markings include slurs, accents, and dynamic markings like 'p'.

(2) Ca acc ce ea e e e

201

14

(New S a da d f R e e e)

201 2 201

1 201

()

()

201

Detailed description: This block contains a musical score for exercise (2). It features a treble clef and a key signature of one flat. The score is divided into two systems. The first system includes a vocal line with lyrics in parentheses: "(New S a da d f R e e e)". Below the vocal line is a piano accompaniment. The second system continues the piano accompaniment. Measure numbers 14 and 1 are indicated. There are also measure numbers 201, 2, and 201 at the beginning of the second system. Performance markings include slurs, accents, and dynamic markings like 'p'.

4 FINANCIAL STATEMENTS

4.1 Financial statements

4.1.1 Consolidated Balance Sheet (unaudited)

As at 31 March 2018 (continued)

Unit: RMB thousand

	Carrying amount balance (As at 31 March 2018)	2017 (2017)
Intangible assets		
Cost	9,474,677	9,474,677
Accumulated amortization	634,080	1,410,000
Net carrying amount	1,243,520	1,314,677
Goodwill	17,120,151	1,314,677

4.1.1 Consolidated Balance Sheet (unaudited)(continued)

Unit: RMB thousand

	December 31, 2018	December 31, 2017
Current assets:		
Monetary funds	19,311,170	1,314,334
Accounts receivable	17,478	3,021
Prepaid expenses	1,177,705	14,414
Other current assets	13,360,986	12,214,311
Financial assets	4,905,240	4,240
Intangible assets	2,312,241	2,134,212
Investments	1,198,987	1,334,114
Other non-current assets	608,304	3,443
Long-term receivables	41,479	24,434
Long-term equity investments	6,352,554	4,411,410
Other non-current assets	-	14,000
Long-term receivables	1,243,256	1,214,040
Long-term equity investments	4,045,852	4,045,852
Other non-current assets	1,605,152	1,605,152
Total current assets	56,180,404	1,421,414
Non-current assets:		
Long-term receivables	36,385	3,000
Long-term equity investments	24,022,641	24,140,114
Other non-current assets	7,986,500	7,986,500
Long-term equity investments	1,986,500	1,986,500
Other non-current assets	353,774	34,214
Long-term equity investments	14,002	14,121
Other non-current assets	808,564	4,232
Long-term equity investments	807,746	807,746
Other non-current assets	2,593,203	1,414,414
Total non-current assets	36,622,815	34,414,114
Total assets	92,803,219	1,355,814

4.1.1 Consolidated Balance Sheet (unaudited)(continued)

Unit: RMB thousand

	Current balance (As at 31 March 2018)	2017 (As at 31 March 2017)
Intangible assets:		
Software	2,984,697	2,200,000
Patent	2,058,993	2,033,043
Other intangible assets	2,058,993	2,033,043
Goodwill	4,235,160	4,200,000
Other intangible assets	371,231	21,307
	366	-
	3,281,535	3,211,353
	20,016,361	14,344,444
Trade receivables	32,948,343	32,400,222
Monetary assets	10,849,519	10,100,000
Trade payables	43,797,862	43,234,434
Trade receivables	136,601,081	130,043,300

Legal representative's
authorised person:
Ma B. a

The person in charge of
accounting affairs:
Ze. Ha

The head of the accounting
department:
Ze. Ha

4.1.2 Balance Sheet of the Parent Company (unaudited)

	<i>Unit: RMB thousand</i>	
	December 31 (As at 31 March 2018)	December 31 (As at 31 March 2017)
Assets		
Current assets:		
Cash and cash equivalents	3,891,981	1,333,000
Accounts receivable	4,785,264	4,113,322
Prepaid expenses and other receivables	12,229,741	13,100,142
Other current assets	1,528	101
Total current assets	20,908,514	18,546,565
Non-current assets:		
Investment in subsidiaries	840,200	-
Investment in associates	-	300
Long-term equity investments	9,582,817	3,113
Available-for-sale financial assets	143,186	143,131
Other non-current assets	55,321	1,322
Intangible assets	1,117	1,117
Property, plant and equipment	14,142	14,200
Right-of-use assets	27,022	2,222
Other non-current assets	72,969	3,140
Total non-current assets	10,736,774	10,200,335
Total assets	31,645,288	28,746,900
Current liabilities:		
Accounts payable	2,725,000	3,000,000
Other current liabilities	217	14
Total current liabilities	2,725,217	3,014,014

4.1.2 Balance Sheet of the Parent Company (unaudited) (continued)

Unit: RMB thousand

	Current balance (As at 31 March 2018)	2017
Items		
Non-current assets:		
Property, plant and equipment	1,221,000	1,322,000
Intangible assets	7,986,500	8,000,000
Financial assets	1,986,500	1,986,500
Other non-current assets	21,822	21,822
Total non-current assets	9,229,322	11,330,322
Total assets	17,608,515	17,608,515
Shareholders' equity:		
Share capital	2,984,697	2,984,697
Reserves	2,058,993	2,033,043
Other equity	2,058,993	2,033,043
Shareholders' equity	3,353,295	3,330,783
Other equity	495,049	43,444
Other equity	3,281,535	3,211,333
Other equity	1,863,204	2,144,333
Total equity of shareholders and other equity	14,036,773	13,144,333
Total liabilities and other equity	31,645,288	31,645,288

*Legal representative's
authorised person:*

Ma B a

*The person in charge of
accounting affairs:*

Ze Ha

*The head of the accounting
department:*

Ze Ha

4.1.3 Consolidated Income Statement (Unaudited)

Unit: RMB thousand

Item	Current Year (January to March 2018)	Same Period Last Year (January to March 2017)
I. Total Revenue	19,253,639	14,600,000
II. Total Cost of Sale	16,712,320	11,600,000
Cost of materials consumed	100,820	0,300
Manufacturing overheads	612,531	0
Depreciation and amortization	912,440	224
Salaries and wages	473,345	2,210
Other expenses	1,779	10
Provision for doubtful accounts	114,772	31,040
Provision for inventory obsolescence	131,035	13,000
Provision for impairment of long-term assets	8,381	110
Other expenses	21,515	1,100
	<u>41,008</u>	<u>2,220</u>
III. Operating Profit	748,734	330
Provision for doubtful accounts	28,263	1,300
Provision for impairment of long-term assets	9,511	1,000
IV. Tax Profit	767,486	2,020
Income tax expense	183,667	2,300
V. Net Profit	583,819	1,430
()	<u>583,819</u>	<u>1,430</u>
()	-	-
()	<u>446,287</u>	<u>0,100</u>
	<u>137,532</u>	<u>10,200</u>

4.1.3 Consolidated Income Statement (Unaudited) (continued)

Unit: RMB thousand

Item	Current Year (January to March 2018)	2017 (January to March)
VI. Operating expenses	(389,678)	
1. Salaries and wages	(304,367)	3,444
2. Depreciation and amortization	(304,367)	3,444
3. Research and development expenses	231	(1,140)
4. Selling expenses	(1,156)	1,300
5. Administrative expenses	(303,442)	4,400
6. Financial expenses	(85,311)	2,203
VII. Tax expenses	194,141	14,100
1. Income tax	141,920	1,000
2. Corporate income tax	52,221	11,100
VIII. Earnings per share:		
(I) Basic earnings per share (RMB per share)	<u>0.1409</u>	0.124
(II) Diluted earnings per share (RMB per share)	<u>0.1405</u>	0.120

Legal representative's
authorised person:
Ma Ba

The person in charge of
accounting affairs:
Zeha

The head of the accounting
department:
Zeha

4.1.4 Income Statement of the Parent Company (unaudited)

Unit: RMB thousand

Item	Current Year (January to March 2018) Ma. 2018	2017 (January to March 2017) Ma. 2017
I. Revenue	74,929	2,300
Operating revenue	615	1,402
Other revenue	44,923	930
II. Operating profit	349,026	10,422
Operating profit	397	1
Other profit	4,741	21,20
Net profit	9,112	-
Net profit	4,140	2
III. Tax profit	(301,245)	(4,000)
Tax profit	917	-
IV. Net profit	(300,328)	(4,004)
Net profit	171	322
V. Net profit	(300,499)	(3,000)
Net profit	(300,499)	(3,000)
VI. Operating revenue	-	-
Operating revenue	(300,499)	(3,000)

Legal representative's
authorised person:
Ma B. a

The person in charge of
accounting affairs:
Ze. Ha

The head of the accounting
department:
Ze. Ha

4.1.5 Consolidated Cash Flow Statement (unaudited)

	Current Year (January to March 2018) Ma.£	2017 (January to March 2017) (Ma.£)
<i>Unit: RMB thousand</i>		
I. Cash flow from operating activities:		
Operating activities	<u>20,384,527</u>	14,400,000
Investing activities	<u>904,692</u>	31,440
Financing activities	<u>50,965</u>	1,200
Sub-total cash flow from operating activities	<u>21,340,184</u>	14,432,640
Operating activities	<u>19,481,774</u>	13,040,000
Investing activities	<u>1,733,851</u>	1,300,000
Financing activities	<u>642,056</u>	400,000
	<u>557,411</u>	2,000,000
Sub-total cash flow from operating activities	<u>22,415,092</u>	17,740,000
Net cash flow from operating activities	<u>(1,074,908)</u>	0,000
II. Cash flow from investing activities:		
Operating activities	<u>500,000</u>	0,000
Investing activities	<u>887</u>	12,200
Financing activities	<u>66,289</u>	11,300
	<u>126,743</u>	-
	<u>160,000</u>	-
Sub-total cash flow from investing activities	<u>853,919</u>	23,500
Operating activities	<u>1,037,666</u>	0,000
Investing activities	<u>600,000</u>	0,000
Sub-total cash flow from investing activities	<u>1,637,666</u>	0,000
Net cash flow from investing activities	<u>(783,747)</u>	(1,443,301)

4.1.5 Consolidated Cash Flow Statement (unaudited) (continued)

Unit: RMB thousand

	Cash flow (January to March 2018)	(January to March 2017)
III. Cash flow from operating activities:		
Operating activities	28,562	1,000
Investing activities	28,562	1,000
Financing activities	15,350,172	14,112,20
Net cash flow from operating activities	1,401	2,43
Subsidiary cash flow from operating activities	15,380,135	14,112,20
Investing activities	9,014,029	12,411,1
Financing activities	589,100	2,43
Net cash flow from operating activities	207,429	-
Subsidiary cash flow from operating activities	9,603,129	12,211,01
Net cash flow from operating activities	5,777,006	2,114,02
IV. Effect of exchange rate changes on cash and cash equivalents	(331,776)	(3,14)
V. Net increase in cash and cash equivalents	3,586,575	110,0
Net cash and cash equivalents at the beginning of the period	5,442,857	5,33
VI. Cash and cash equivalents at the end of the period	9,029,432	5,443

Legal representative's
authorised person:

Ma B a

The person in charge of
accounting affairs:

Ze Ha

The head of the accounting
department:

Ze Ha

4.1.6 Cash Flow Statement of the Parent Company (unaudited)

	Unit: RMB thousand	
	Current Year (January to March 2018)	2017 (January to March)
I. Cash flow from operating activities:		
Cash received from sales of goods and services	160,622	2,444
Cash received from interest and dividends	3,304,016	2,330,011
Subtotal of cash flow from operating activities	3,464,638	2,423,011
Cash paid for purchase of property, plant and equipment	26,698	23,044
Cash paid for purchase of intangible assets	7,876	3,114
Cash paid for investment	3,282,436	2,000,000
Subtotal of cash flow from investing activities	3,317,010	2,026,158
Net cash flow from operating activities	<u>147,628</u>	<u>(603,147)</u>
II. Cash flow from financing activities:		
Cash received from issuance of equity	706,933	4,000,000
Cash received from bank loans	329	1,013
Cash received from other financing activities	3,495	-
Cash paid for repayment of bank loans	40,000	-
Subtotal of cash flow from financing activities	750,757	4,001,013
Cash paid for purchase of financial assets	4,988	1,024
Cash paid for purchase of intangible assets	500,000	200,000
Cash paid for investment	1,800,000	300,000
Subtotal of cash flow from investing activities	2,304,988	501,024
Net cash flow from financing activities	<u>(1,554,231)</u>	<u>(499,981)</u>

4.1.6 Cash Flow Statement of the Parent Company (unaudited) (continued)

Unit: RMB thousand

	Current year (January to March 2018)	Previous year (January to March 2017)
III. Cash flow from operating activities:		
Sub-total cash flow from operating activities	<u>2,375,000</u>	2,400,000
Change in non-current assets	<u>196,000</u>	2,000,000
Sub-total cash flow from investing activities	<u>39,209</u>	1,300,000
Net cash flow from operating activities	<u>2,139,791</u>	3,020,000
IV. Effect of exchange rate changes and other	<u>(2,780)</u>	100,000
V. Net change in cash and equivalents	<u>730,408</u>	(1,014,300)
Sub-total cash and equivalents	<u>335,730</u>	1,140,000
VI. Cash balance and equivalents	<u>1,066,138</u>	1,000,000

Legal representative's
authorised person:
Ma Ba

The person in charge of
accounting affairs:
Zeha

The head of the accounting
department:
Zeha

4.2 Additional Information

For information of the Shareholders, the Board has resolved to appoint Mr. YU YU as the Company Secretary of the Company.

YU YU was appointed as the Company Secretary of the Company on 2011-12-22.

YU YU is a Male Chinese (Group) Company Secretary.
YU YU
Company Secretary

As at the date of this announcement, 2011-12-22

As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive Directors; Mr. MAI Boliang as an executive Director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive Directors.

* For identification only