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CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.
中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(A Share Stock Code: 000039)

(H Share Stock Code: 2039)

RESULTS ANNOUNCEMENT FOR THE SIX MONTHS ENDED 30 JUNE 2015
(SUMMARY OF THE 2015 INTERIM REPORT)

1 IMPORTANT NOTICE

- 1.1** The Board (the "Board") of China International Marine Containers (Group) Co., Ltd. ("the Company", "CIMC"), in accordance with the requirements of the listing rules of the Stock Exchange of Hong Kong Limited ("the Exchange") and the requirements of the China Securities and Fund Futures Regulatory Commission ("CSFRC") of the People's Republic of China ("PRC"), has approved the publication of the results announcement for the six months ended 30 June 2015 ("the 2015 Interim Report"). The results announcement ("Announcement") for the six months ended 30 June 2015 ("the 2015 Interim Report") will be published on the website of the Company ("the Website") on 13 July 2015.
- 1.2** The Board has approved the date of the 13th Annual General Meeting ("Meeting") to be held on 13 July 2015 ("the Date of Meeting"). The Date of Meeting will be held at the same time and place as the publication of the 2015 Interim Report.
- 1.3** The Group has engaged the services of the independent auditor, China Accounting Services Bureau ("CASBE"), to audit the Group's financial statements for the six months ended 30 June 2015 ("the Interim Financial Report") for the reporting period ("Reporting Period") which covers the period from 1 January 2015 to 30 June 2015.
- 1.4** The Group has engaged the services of the independent auditor, Deloitte Touche Tohmatsu ("Deloitte"), to audit the Group's financial statements for the year ended 31 December 2015 ("the Annual Financial Report") for the reporting period ("Reporting Period") which covers the period from 1 January 2015 to 31 December 2015.
- 1.5** The Group has engaged the services of the independent auditor, Deloitte, to audit the Group's financial statements for the year ended 31 December 2016 ("the Annual Financial Report") for the reporting period ("Reporting Period") which covers the period from 1 January 2016 to 31 December 2016.

- 1.6 在2014年1月1日至2015年12月31日期間，本公司發行的債券總額為人民幣30億元，2015年12月31日的票面價值為人民幣30億元。
- 1.7 在2014年1月1日至2015年12月31日期間，本公司發行的債券總額為人民幣1.00億元，票面價值為人民幣1.00億元，並在中國證券監督管理委員會批准後，在深圳證券交易所上市交易(Stock Exchange)。
- 1.8 在2014年1月1日至2015年12月31日期間，本公司發行的債券總額為人民幣1.00億元，票面價值為人民幣1.00億元，並在中國證券監督管理委員會批准後，在深圳證券交易所上市交易(Stock Exchange)。

2 BASIC INFORMATION OF THE COMPANY

2.1 Basic Information

公司全稱
中國國際海運集裝箱(集團)股份有限公司
中集集團
公司英文全稱
CHINA COSCO CONTAINER GROUP CO., LTD.
公司地址
中國廣東省深圳市南山区蛇口工業園區
總經理
王澤基

2.2 Contact Persons and Means of Communication

Yu Yuqun	Wang Xinjiu	Shen Yang
董事長兼總經理 總裁 董事會秘書 總經理 總經理	總經理 總經理 總經理 總經理 總經理	總經理 總經理 總經理 總經理 總經理
(6755) 266 1130 (6755) 26 2 657	(6755) 26 0 2706 (6755) 26 1 3 50	(52) 2232 731 (52) 2 051 35
中國廣東省深圳市南 山區蛇口工業園區 中國廣東省深圳市南 山區蛇口工業園區 中國廣東省深圳市南 山區蛇口工業園區	中國廣東省深圳市南 山區蛇口工業園區 中國廣東省深圳市南 山區蛇口工業園區 中國廣東省深圳市南 山區蛇口工業園區	中國廣東省深圳市南 山區蛇口工業園區 中國廣東省深圳市南 山區蛇口工業園區 中國廣東省深圳市南 山區蛇口工業園區 中國廣東省深圳市南 山區蛇口工業園區

2.3 Other Basic Information

3 SUMMARY OF ACCOUNTING DATA AND FINANCIAL INDICATORS

3.1 Key Accounting Data Prepared in Accordance with CASBE

that it is not necessary to stop the work of the committee, but that it is necessary to have a new committee appointed to take up the work again.

Unit: RMB thousand

The Reporting Period
(January – June 2015)
(unaudited)

	As at the end of the Reporting Period (30 June 2015) (unaudited)	(31 June 2014) (unaudited)	(%)
■ Revenue	47,540,126	45,172,177	5.24%
■ Cost of Revenue	48,053,365	42,604,004	12.7 %
■ Gross Profit	95,593,491	7,776,1 1	.1%
■ Selling, General and Administrative Expenses	51,085,383	43,340,077	17. 7%
■ Research and Development Expenses	14,277,238	17,153. .	(16.77)%
■ Amortization of Intangible Assets	65,362,621	60,4 4,066	.05%
Total Operating Expenses	30,230,870	27,2 2,115	10. 1%
 ■ Other Income and Expenses			
■ Interest Income	25,096,672	22,2 0,314	12.5 %
■ Interest Expense	5,134,198	4,1, 01	2. 5%
Total Other Income and Expenses	2,687,085	2,672,62	0.54%
 The Reporting Period			
(January – June 2015)			
■ Revenue	(625,453)	(3,16 ,073)	0.26%
■ Cost of Revenue	(4,915,427)	(4,160,20)	(1 .15)%
■ Gross Profit	6,180,113	5, 7,153	4. %
 As at the end of the Reporting Period (30 June 2015) (unaudited)			
■ Net Income Attributable to Ordinary Shareholders of the Company	3,380,034	2, 35,251	15.15%

3.2 Key Financial Indicators

	The Reporting Period (January – June 2015) (unaudited)	(31 December 2014) (unaudited)	(%)
Revenue (RM)	0.5681	0.3 5	46.23%
Revenue (RM)	0.5627	0.3 45	46.35%
Revenue (%)	6.59%	4.4 %	1.70%
Revenue (%)	4.92%	4.47%	0.45%
Profit/(Loss) (RM)	(0.23)	(1.1)	0.67%
	As at the end of the Reporting Period (30 June 2015) (unaudited)	(31 December 2014) (unaudited)	(%)
Bank balance (RM)	9.34	.34	11.1 %

3.3 Non-recurring Profit or Loss Items and Amounts

Unit: RMB thousand

Item	Amount (January – June 2015) (unaudited)
■ Non-recurring profit or loss items	(18,377)
■ Non-recurring profit or loss items	49,571
■ Non-recurring profit or loss items	396,253
■ Non-recurring profit or loss items	19,540
■ Non-recurring profit or loss items	(40,249)
■ Non-recurring profit or loss items	(23,049)
	<hr/>
	383,689
	<hr/>

Note: The above table is extracted from the financial statements prepared in accordance with Chinese accounting standards.

Basis for preparation of statement of non-recurring profit or loss

The Company has adopted the Chinese Accounting Standard for Business Enterprises No. 1 - Revenue (2006) issued by the China Securities Regulatory Commission (the "CSRC"), which is based on the principles of substance over form and requires that revenue be recognized when it is probable that economic benefits will flow to the Company and its amount can be measured reliably. The Company's revenue is mainly derived from the sale of its products.

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I certify that the above information is true and correct.

4 SHAREHOLDINGS

4.1 Number of Shareholders

The Company has 23,244 shareholders as of June 30, 2015, in accordance with the provisions of the Chinese Securities Law and the Hong Kong Listing Rules.

The Company has 23,244 shareholders as of June 30, 2015, in accordance with the provisions of the Chinese Securities Law and the Hong Kong Listing Rules.

4.2 Disclosure of Shareholdings of the Substantial Shareholders and Other Persons under the Securities and Futures Ordinance (the “SFO”) of Hong Kong

As at the date of this Report, 30 June 2015, the relevant details of the shareholdings of the substantial shareholders and other persons under the SFO of Hong Kong are set out below:

Name of shareholder	Type of shares held	Number of shares (shares)	Capacity	Percentage of such shares in the same class of the issued share capital (%)	Percentage of total issued share capital (%)
China Merchants Group Co., Ltd. (CM Group.)		336,000,000		100	100

4.3.2 Change of the De Facto Controller during the Reporting Period

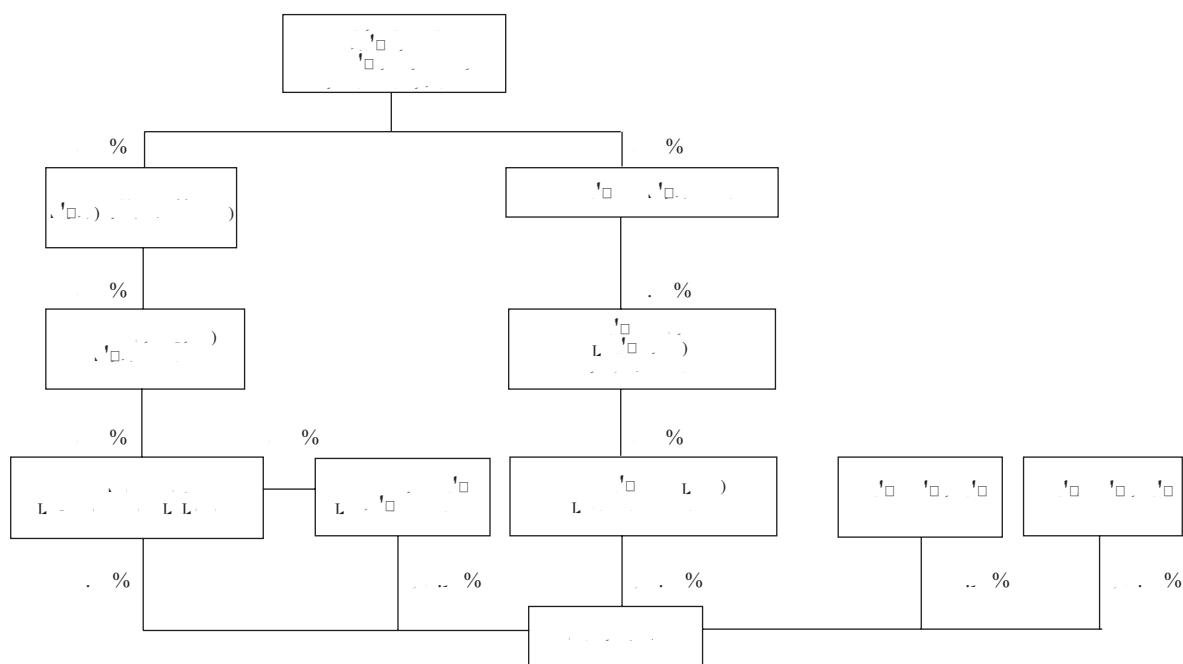
The Company's de facto controller changed during the reporting period.

4.3.3 Substantial Shareholders

On 14 January 2016, the Company issued 10,050 shares to Dr. S. S. Gopalan, which increased his shareholding to 27.11% (1.61% prior to the issue). The Company has issued 4,103.367 shares to Dr. S. S. Gopalan since the date of the previous annual report.

Shareholdings of 10% or more are set out below (excluding Dr. S. S. Gopalan).

4.3.4 Shareholding Relationships between the Company and the Substantial Shareholders as at 30 June 2015



5 MANAGEMENT DISCUSSION AND ANALYSIS

5.1 Overview of Operating Results during the Reporting Period

For the year ended December 31, 2015, the Company's net sales increased by 1.4% to \$32,637.2 million compared to \$32,046.12 million in 2014. The Company's net sales in 2015 increased by 1.5% to \$32,637.2 million compared to \$32,046.12 million in 2014. The Company's net sales in 2014 increased by 1.4% to \$32,046.12 million compared to \$31,511.5 million in 2013.

5.2 Review of Principal Businesses during the Reporting Period

As such, we can conclude that the main factor that influences the adoption of new technologies is the availability of the technology. This finding is consistent with previous studies (e.g., *Chen et al.*, 2009; *Ho et al.*, 2009; *Kim et al.*, 2009; *Lee et al.*, 2009; *Shih et al.*, 2009). The second factor that influences the adoption of new technologies is the cost of the technology. This finding is also consistent with previous studies (e.g., *Chen et al.*, 2009; *Ho et al.*, 2009; *Kim et al.*, 2009; *Lee et al.*, 2009; *Shih et al.*, 2009).

that it could have reached as much as 10% of the total population in the United States by 1945.

Container Manufacturing Business

53-¹ - Upper left corner of page 100 of the original manuscript.

In 2015, the average age of the population was 37.6 years old, with 60% of the population aged between 15 and 64 years old.

736,100 8
2014, 625,300 8 15,100 8 17.72%.
6,00 8 2014, 70,700 8 15),
22.1%. 12,47 .632
2014, 11,505.24 8 15), 46%,
710.00 8 2014, 322.720 8 15),
120.01%.

the first time that the author has been able to make a detailed study of the life of a single species of *Leucostoma*, and it is hoped that the results will be of interest to those who are interested in the biology of the genus.

Road Transportation Vehicle Business

For example, if one has a sample size of 1000 people, one can expect to have approximately 100 people with a rare disease, such as Tay-Sachs disease.

In 2015, the company's sales increased and reached 20% of the total sales in 2014, which was 70% of the total sales in 2013. The company's sales in 2015 were 5,411.6 million Chinese yuan, up 4.05% from 5,166.6 million Chinese yuan in 2014, and up 6.4% from 5,013.726 million Chinese yuan in 2013. The company's sales in 2015 were 41.20% of the total sales in 2014, and 12.225.726 million Chinese yuan, up 16.1% from 10.666.2115 million Chinese yuan in 2014.

The company's sales in 2015 were 23.5% of the total sales in 2014, and 16.1% of the total sales in 2013. The company's sales in 2015 were 3.3 million Chinese yuan, up 4.2% from 3.15 million Chinese yuan in 2014, and up 16.1% from 2.8 million Chinese yuan in 2013. The company's sales in 2015 were 12.225.726 million Chinese yuan, up 16.1% from 10.666.2115 million Chinese yuan in 2014.

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Energy, Chemical and Liquid Food Equipment Business

Chemical Engineering Equipment (CIMC Enric) is a specialized company engaged in the design, manufacture, assembly, installation and maintenance of chemical engineering equipment. The company's products include chemical reaction tanks, heat exchangers, distillation columns, storage tanks, etc. The company's products are widely used in the chemical industry, pharmaceutical industry, food industry, petrochemical industry, etc. The company's products are mainly exported to Europe, America, Asia, Africa, etc.

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2014. 14,774.432 1.07% 2014. 15,272.60 25.454
 2014. 14,440 1.07% 2014. 14,662.5 46.4%
 2014. 12,335.341 1.07% 2014. 12,166.25 1.52%
 2014. 1,515.43 1.07% 2014. 1,654.41 6.62%
 2014. 1,732.6 1.07% 2014. 1,026.53 4.70%.

30,000 & 20

Offshore Engineering Business

(**CIMC Raffles**) 100% of the proceeds from the raffle will be donated to CIMC.

The graph displays the projected percentage growth of the U.S. population by race and ethnicity from 2015 to 2025. The Y-axis represents the percentage growth, ranging from -0.5% to 1.0%. The X-axis represents the year, with markers at 2015, 2020, and 2025. The legend identifies four groups: White, Black, Asian/Pacific Islander, and Hispanic. The White group shows a projected decline of approximately -0.2% by 2025. The Black group shows a projected increase of approximately 0.7% by 2025. The Asian/Pacific Islander group shows a projected increase of approximately 0.9% by 2025. The Hispanic group shows a projected increase of approximately 1.0% by 2025.

Year	White	Black	Asian/Pacific Islander	Hispanic
2015	-0.2%	0.7%	0.9%	1.0%
2020	-0.3%	0.8%	1.0%	1.1%
2025	-0.2%	0.7%	0.9%	1.0%

For the year ended December 31, 2014, the Company's revenues were \$5,043.275 million (revenues for 2014, \$5,665.7 million), a decrease of 10.4% from 2013. The Company's operating income was \$111.65 million (operating income for 2014, \$4.467 million), a decrease of 62.2%.

the 18-15% increase in the time between 2000 and 2010, the number of children aged 0-10 years increased by 600, 100%, and the number of children aged 11-19 years increased by 700, 100%. The number of children aged 0-10 years increased by 10% in 2010, while the number of children aged 11-19 years increased by 60%.

186 & 187. The first two complete sets of the upper class of books
belonged to Mr. J. C. H. Smith, who was a member of the
Society of Friends, and a Quaker. He died in 1870, and his
books were sold at auction in 1871, and were bought by
the Society of Friends.

Logistics Service Business

Finally, we propose a general principle for the design of sensor networks, called the *spatial-temporal principle*, which states that the spatial distribution of sensors and the temporal evolution of their measurements must be carefully designed to ensure that the system can effectively track the target.

On 20 April 2015, the European Commission adopted a proposal for a Directive on the protection of workers from risks related to exposure to biological agents at work (COM(2015) 183). The proposal aims to harmonise the protection of workers from health risks associated with exposure to biological agents at work across the EU.

4,267,10 (2014, 3,424,20), 24.61%, 57,474 (2014, 41,406), 3.1%.

(1) $\text{H}_2\text{O} + \text{CO}_2 \rightarrow \text{H}_2\text{CO}_3$
(2) $\text{H}_2\text{CO}_3 \rightleftharpoons \text{H}_2\text{O} + \text{CO}_2$
(3) $\text{H}_2\text{O} + \text{CO}_2 \rightleftharpoons \text{H}_2\text{O} + \text{CO}_2$
(4) $\text{H}_2\text{O} + \text{CO}_2 \rightleftharpoons \text{H}_2\text{O} + \text{CO}_2$
(5) $\text{H}_2\text{O} + \text{CO}_2 \rightleftharpoons \text{H}_2\text{O} + \text{CO}_2$

Heavy Truck Business

2014, C&C Trucks' market share was 66.24%.

On 22 April 2015, the Company signed a strategic cooperation agreement with PTC (Zhejiang) Technology Co., Ltd. ("PTC") to establish a joint venture ("JVE") in Zhejiang province. The JVE will be engaged in the research, development, production and sales of aircraft ground equipment. The total investment of the JVE is RMB 25,500 million, with the Company contributing RMB 42,100 million, accounting for 31% of the total investment. The registered capital of the JVE is RMB 400 million.

The Company's aircraft ground equipment business has been developing rapidly in recent years. In 2014, the Company's aircraft ground equipment business achieved a turnover of RMB 2,162 million, up 13.73% from RMB 1,561 million in 2013. The Company's aircraft ground equipment business is currently the largest in China.

Airport Facilities Equipment Business

The Company's airport facilities equipment business is mainly engaged in the design, manufacture and sales of airport ground support equipment, such as (Pteris), (Ziegler), (CIMC Tianda), (CFSE) and (GSE).

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The Company's airport facilities equipment business has been developing rapidly in recent years. In 2014, the Company's airport facilities equipment business achieved a turnover of RMB 750.752 million, up 17.63% from RMB 472.45 million in 2013. In 2014, the Company's airport facilities equipment business achieved a turnover of RMB 460.1 million, up 2.50% from RMB 448.1 million in 2013.

On 27 June 2015, the Company entered into a joint venture agreement with Shenzhen Qianhai Shengtai Real Estate Co., Ltd. ("Qianhai Shengtai") to establish a joint venture company ("Qianhai Shengtai Shangye") to develop and construct a residential project in Shenzhen. The joint venture will be registered with a total capital of RMB 600 million. The Company will contribute RMB 445 million (74%) and Qianhai Shengtai will contribute RMB 155 million (26%). The joint venture will be controlled by the Company, with a 40% voting right, and Qianhai Shengtai will have a 30% voting right. The joint venture will commence its operations on 10 July 2015, and will have a term of 30 years.

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Real Estate Development Business

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On 23 July 2015, the Company & Shenzhen (B) Co., Ltd. ("Qianhai Area") and Shenzhen (C) Co., Ltd. ("Shenzhen C") signed a joint venture agreement to establish a joint venture company ("Qianhai Shengtai Shangye") to develop and construct a residential project in Shenzhen. The joint venture will be registered with a total capital of RMB 600 million. The Company will contribute RMB 445 million (74%) and Shenzhen C will contribute RMB 155 million (26%). The joint venture will be controlled by the Company, with a 40% voting right, and Shenzhen C will have a 30% voting right. The joint venture will commence its operations on 10 July 2015, and will have a term of 30 years.

Financial Business

On April 20, 2015, the Company's shareholders' meeting approved the resolution to establish a financial leasing company (hereinafter referred to as "CIMC Financial Leasing Company") and a finance company (hereinafter referred to as "CIMC Finance Company").

In 2015, the Company's net profit was RMB 25.057 million, up 13.12% from RMB 21.72133 million in 2014; the net assets were RMB 5.304 billion, up 37.20% from RMB 3.6216 billion in 2014. The Company's financial strength has been significantly improved.

On June 10, 2015, the Company established CIMC Financial Leasing Company, which is a wholly-owned subsidiary of the Company. The registered capital of the subsidiary is RMB 200 million, and the registered address is Jinan, Shandong Province. The main business scope of the subsidiary is to lease fixed assets, lease intangible assets, lease other assets, and provide related financial services. The subsidiary will be mainly engaged in the financing and leasing of fixed assets, such as engineering vehicles, construction machinery, and other fixed assets, and will also provide related financial services. The subsidiary will be mainly engaged in the financing and leasing of fixed assets, such as engineering vehicles, construction machinery, and other fixed assets, and will also provide related financial services.

On June 10, 2015, the Company established CIMC Finance Company, which is a wholly-owned subsidiary of the Company. The registered capital of the subsidiary is RMB 100 million, and the registered address is Jinan, Shandong Province. The main business scope of the subsidiary is to provide financial services, such as financing, investment, and other financial services. The subsidiary will be mainly engaged in the financing and investment of fixed assets, such as engineering vehicles, construction machinery, and other fixed assets, and will also provide related financial services.

5.3 Analysis on the Key Financial Data in the Reporting Period

Revenue and profit attributable to shareholders of the parent company

The total revenue of the Group in the reporting period was RMB 32,637.2 thousand (RMB 32,046.12 thousand in 2014), and the net profit attributable to shareholders of the parent company was RMB 1,511.5 thousand (RMB 1,035.02 thousand in 2014), representing a year-on-year increase of 1.4% (46.6%), and the gross profit margin was 45.2% (46.6%).

Composition of Principal Businesses during the Reporting Period

Unit: RMB thousand

	Revenue (unaudited)	Cost of sales (unaudited)	Gross profit Margin (unaudited)	Changes in revenue from the same period of previous year	Changes in cost of sales from the same period of previous year	Changes in gross profit margin from the same period of previous year
By industry						
Automobiles	12,476,632	10,42,465	15.2%	.46%	6.06%	1.0%
Automobile parts	6,62,115	5,450,520	1.43%	(6.4)%	(.0)%	2.34%
Automobile accessories	4,774,432	3,36,2	17.54%	(1.07)%	(16.71)%	(1.34)%
Others	5,043,275	4,63,70	1.5%	(10.0)%	(5.41)%	(5.0)%

	Revenue (unaudited)	Cost of sales (unaudited)	Gross profit Margin (unaudited)	Changes in revenue from the same period of previous year	Changes in cost of sales from the same period of previous year	Changes in gross profit margin from the same period of previous year
By region						
North America	12,516,030			(2.14)%		
Europe	6,105,303			2.4%		
Asia	6,445,230			4.4%		
Total	67,637,233			10.7%		
				(2.03)%		
	32,637,233			1.4%		

Segment Reporting

Segment reporting is based on the geographical distribution of revenues. The following table illustrates the geographical distribution of revenues for the period from January 1, 2014 to December 31, 2014.

Gross profit margin and profitability

The gross profit margin for the period from January 1, 2014 to December 31, 2014 was 15.6%, up by 0.4% compared to 16.16% in the corresponding period of the previous year. The gross profit margin for the period from January 1, 2014 to December 31, 2014 was 15.6%, up by 0.4% compared to 16.16% in the corresponding period of the previous year. The gross profit margin for the period from January 1, 2014 to December 31, 2014 was 15.6%, up by 0.4% compared to 16.16% in the corresponding period of the previous year. The gross profit margin for the period from January 1, 2014 to December 31, 2014 was 15.6%, up by 0.4% compared to 16.16% in the corresponding period of the previous year.

Tax expense

The tax expense for the period from January 1, 2014 to December 31, 2014 was 425.06 (17.2%), up by 2,475.74%, compared to 17.2% in the corresponding period of the previous year. The tax expense for the period from January 1, 2014 to December 31, 2014 was 425.06 (17.2%), up by 2,475.74%, compared to 17.2% in the corresponding period of the previous year.

Technology development costs

The technology development costs for the period from January 1, 2014 to December 31, 2014 were 235.006 (222.54), up by 5.41%.

Profit attributable to minority shareholders

Profit attributable to minority shareholders was RMB 134,215 thousand in 2015, up 46.55% from RMB 92,251.00 thousand in 2014. The increase was mainly due to the profit of the subsidiary, Shandong Yantai Lantian Chemical Co., Ltd.

Key financial data with year-on-year changes exceeding 30%

Unit: RMB thousand

	As at the end of the Reporting Period (30 June 2015) (unaudited)	As at the end of the previous year (31 December 2014) (audited)	Year-on-year change	Reasons for the items with year-on-year change exceeding 30%
Revenue	242,877	427,66	(43)%	Revenue decreased due to the impact of exchange rate fluctuations and the decline in oil prices.
Operating profit	3,389,329	5,223,351	(35)%	Operating profit decreased due to the impact of exchange rate fluctuations and the decline in oil prices.
Net profit	5,563,364	3,44 ,542	61%	Net profit increased due to the impact of exchange rate fluctuations and the decline in oil prices.
Net profit margin	90,249	41,705	116%	Net profit margin increased due to the impact of exchange rate fluctuations and the decline in oil prices.
Net assets	16,658,876	11,23 ,527	4 %	Net assets increased due to the impact of exchange rate fluctuations and the decline in oil prices.
Net cash flow	68,255	1 5,7 0	(63)%	Net cash flow decreased due to the impact of exchange rate fluctuations and the decline in oil prices.
Net cash flow per share	878,901	47, 73	1,732%	Net cash flow per share increased due to the impact of exchange rate fluctuations and the decline in oil prices.
Net assets per share	3,670,297	2,452,511	50%	Net assets per share increased due to the impact of exchange rate fluctuations and the decline in oil prices.
Net cash flow per share	458,520	4,455,0 0	(0)%	Net cash flow per share decreased due to the impact of exchange rate fluctuations and the decline in oil prices.
Net assets per share	1,981,143			Net assets per share increased due to the impact of exchange rate fluctuations and the decline in oil prices.

The Reporting Period (January to June 2015) (unaudited)	Same period in 2014 (January to June 2014) (unaudited)	Year-on-year change	Reasons for the items with year-on-year change exceeding 30%
Revenue from products and services (HK\$)	135,530	3,2 2	4,02 %
Revenue from services (HK\$)	744,983	3 ,12	1, 54%
Total revenue (HK\$)	425,068	(17, . 2)	2,476%

5.4 Review of Financial Resources Disclosed in accordance with the Hong Kong Listing Rules

Liquidity and financial resources

As at 30 June 2015, the Group had cash and cash equivalents of HK\$ 3,667.37 million, up by 7 % compared to the same period in 2014. The Group's cash and cash equivalents were mainly held in the form of bank deposits.

Trade receivables amounted to HK\$ (625,453) million as at 30 June 2014, HK\$ (3,16,073) million as at 30 June 2015. Trade receivable decreased by HK\$ (4,15,427) million (HK\$ (4,160,20) million) as at 30 June 2014, HK\$ (6,1,013) million (HK\$ (5, 7,153) million). The decrease in trade receivable was mainly due to the Group's policy of strict credit control.

Bank loans and other borrowings

As at 30 June 2015, the amount of bank loans and other borrowings was RMB 33,654,413 (31 December 2014, RMB 33,310.26 thousand).

Unit: RMB thousand

	As at 30 June 2015 (unaudited)	31 December 2014 (⁽¹⁾)
Bank loans		
Short-term bank loans	16,658,876	11,235,527
Medium-term bank loans	1,061,187	2,052,54
Long-term bank loans	3,997,452	2,000,000
Bank overdraft	12,142,109	11,110,26
Bank acceptance bills	458,520	4,455,00
Bank acceptance bills (discounted)	3,670,297	2,452,511
Bank overdrafts	1,981,143	
	39,969,584	33,310,26

As at 30 June 2015, the amount of bank loans was RMB 39,969,584 (31 December 2014, RMB 33,310.26 thousand), an increase of RMB 6,659,324 or 24.40%.

The amount of bank loans as at 30 June 2015, RMB 39,969,584 (31 December 2014, RMB 33,310.26 thousand), increased by RMB 6,659,324 or 24.40% compared to the same period last year. The main reason is that the company's operating scale has expanded, and the company's financing needs have increased. The average interest rate of bank loans as at 30 June 2015, RMB 5,005.51 (31 December 2014, RMB 4,720.023 thousand), decreased by 2.023 percentage points, mainly due to the decrease in the average interest rate of long-term bank loans. The weighted average interest rate of bank loans as at 31 December 2014, RMB 21,434.22 (31 December 2014, RMB 21,606.67 thousand), decreased by 2.56 percentage points, mainly due to the decrease in the average interest rate of long-term bank loans.

The amount of bank overdrafts as at 30 June 2015, RMB 1,981,143 (31 December 2014, RMB 4,455,72 thousand), decreased by RMB 2,474,577 or 54.16%.

On 16 July 2015, the company issued a medium-term note with a term of 3 years and a principal amount of RMB 200 million. The interest rate is 5.1%, and the principal and interest will be paid at maturity. This medium-term note is a long-term financing tool, which can effectively reduce the company's financing costs and improve the company's capital structure. The company will use the funds raised from the issuance of medium-term notes to support its business development and operational needs.

Capital structure

30.6.2015, 2015), 2014, 27,2 2.115 (31.6.2014, 2014), 65,362.621 (31.6.2014, 2014), 5,5 3.4 1 (31.6.2014, 2014), 7,776.1 1 (31.6.2014, 2014).

(Note: calculation of the gearing ratio: based on the Group's total debts as at the respective dates divided by our total assets.)

Foreign exchange risk and relevant hedge

Opposition to the new law was led by the National Council of Negro Women, which organized a massive protest march in Washington, D.C., on August 28, 1963, during the March on Washington for Jobs and Freedom. The march was organized by Martin Luther King Jr. and other civil rights leaders, and it drew an estimated 250,000 participants. The march was a major factor in the passage of the Civil Rights Act of 1964.

30 July 2015, and paid a deposit of \$1,653.00, and the balance of \$1,220.00, representing 12% interest, was paid on 1 August 2015, 12 months thereafter.

30 July 2015, as set forth in the Agreement dated 1 July 2015
between the parties, and shall remain valid until 1 July 2016.
Done at 556, on 30 July 2015.

Interest rate risk

Interest rate risk is the risk that the value of a financial instrument will change due to a change in interest rates.

Capital expenditure and financing plan

本公司計劃在2015年進行的資本開支預計為人民幣6,000萬元，其中約人民幣3,540萬元將用於新船建造，而其餘將用於現有船隻的維護和修理。

本公司計劃在2015年發行額外的股份。本公司於2013年1月23日、2014年1月23日及2015年1月26日向中國證監會申請增發境外上市外資股的批文，分別於2015年1月174號(《關於核准中國國際海運集裝箱集團股份有限公司增發境外上市外資股的批復》(證監許可2015[174]號))、2015年1月22日、2015年1月26日及2015年1月26,061,000股額外股份的發行批文，發行價格為每股\$3.57美元，發行股份所得款項將用於償還債務、擴大經營規模、增加運力、改善公司資本結構及進行其他經營性投資。

Employees, training and development

截至2015年12月31日，本公司員工數為61,723人(2014年：61,074人)。本公司為其員工提供薪金、福利、獎勵、保險、退休計劃等，並為其員工提供額外的獎勵計劃，總額為\$2,515,447(2014年：\$2,606,371)。

本公司為其員工提供薪金、福利、獎勵、保險、退休計劃等，並為其員工提供額外的獎勵計劃，總額為\$2,515,447(2014年：\$2,606,371)。

Share capital

截至2015年12月31日，本公司股本結構如下：

Par value per share	Number of shares issued	Percentage (%)
\$1.00	1,256,604,507	46.76%
\$1.00	1,430,405,050	53.24%
	2,670,5,016	100.00%

In respect of the offshore engineering business, the Company's strategy is to continue to develop its engineering services business by expanding its market share in the oil and gas industry. The Company has established a presence in the Middle East, Africa and Asia. The Company's strategy is to focus on the development of its engineering services business by expanding its market share in the oil and gas industry. The Company's strategy is to focus on the development of its engineering services business by expanding its market share in the oil and gas industry. The Company's strategy is to focus on the development of its engineering services business by expanding its market share in the oil and gas industry. The Company's strategy is to focus on the development of its engineering services business by expanding its market share in the oil and gas industry.

In respect of the logistics services business, the Company's strategy is to continue to develop its logistics services business by expanding its market share in the oil and gas industry. The Company's strategy is to focus on the development of its logistics services business by expanding its market share in the oil and gas industry. The Company's strategy is to focus on the development of its logistics services business by expanding its market share in the oil and gas industry. The Company's strategy is to focus on the development of its logistics services business by expanding its market share in the oil and gas industry.

In respect of the heavy truck business, the Company's strategy is to continue to develop its heavy truck business by expanding its market share in the oil and gas industry. The Company's strategy is to focus on the development of its heavy truck business by expanding its market share in the oil and gas industry. The Company's strategy is to focus on the development of its heavy truck business by expanding its market share in the oil and gas industry. The Company's strategy is to focus on the development of its heavy truck business by expanding its market share in the oil and gas industry.

In respect of the airport facilities equipment business, the Company's strategy is to continue to develop its airport facilities equipment business by expanding its market share in the oil and gas industry. The Company's strategy is to focus on the development of its airport facilities equipment business by expanding its market share in the oil and gas industry. The Company's strategy is to focus on the development of its airport facilities equipment business by expanding its market share in the oil and gas industry. The Company's strategy is to focus on the development of its airport facilities equipment business by expanding its market share in the oil and gas industry.

In respect of the real estate development business, the Company's strategy is to continue to develop its real estate development business by expanding its market share in the oil and gas industry. The Company's strategy is to focus on the development of its real estate development business by expanding its market share in the oil and gas industry. The Company's strategy is to focus on the development of its real estate development business by expanding its market share in the oil and gas industry. The Company's strategy is to focus on the development of its real estate development business by expanding its market share in the oil and gas industry.

In respect of the financial business, the Company's strategy is to continue to develop its financial business by expanding its market share in the oil and gas industry. The Company's strategy is to focus on the development of its financial business by expanding its market share in the oil and gas industry. The Company's strategy is to focus on the development of its financial business by expanding its market share in the oil and gas industry.

~~the Group's business environment, including the political, economic, social, technological, legal and environmental factors, which may affect the Group's operations and financial performance.~~

5.5.2 Major Risk Factors of the Group

the first and second centuries AD, the capital of the Roman Empire was located in the city of Rome. The city had a population of approximately 1 million people at its peak. It was a major center of trade, politics, and culture.

In respect of the energy, chemical and liquid food equipment business, the Company has

and the first class appears to be the upper class, and the second class appears to be the middle class, and the third class appears to be the lower class, and the fourth class appears to be the working class, and the fifth class appears to be the poor class, and the sixth class appears to be the very poor class, and the seventh class appears to be the very, very poor class, and the eighth class appears to be the very, very, very poor class, and the ninth class appears to be the very, very, very, very poor class, and the tenth class appears to be the very, very, very, very, very poor class.

In respect of the offshore engineering business, we have now completed our acquisition of a 50% interest in

the first time in the history of the world, the people of the United States have been called upon to decide whether they will submit to the law of force, or the law of the Constitution. We have said to England, "We will not submit." We now say to the South, "We will not submit."

In respect of the logistics services business, the proposed transaction will not affect the business.

16.00 per cent. The average age of the men was 31.2 years, and of the women 27.8 years.

In respect of the airport facilities equipment business, the Company has entered into a joint venture agreement with a local company, which is engaged in the supply of airport facilities equipment. The joint venture will be responsible for the supply of airport facilities equipment to the Company's clients. The joint venture will also be responsible for the maintenance and repair of the equipment supplied by the joint venture.

In respect of the real estate development business, the Company has entered into a joint venture agreement with a local company, which is engaged in the development of real estate projects. The joint venture will be responsible for the development of real estate projects to the Company's clients. The joint venture will also be responsible for the maintenance and repair of the properties developed by the joint venture.

In respect of the financial business, the Company has entered into a joint venture agreement with a local company, which is engaged in the provision of financial services. The joint venture will be responsible for the provision of financial services to the Company's clients. The joint venture will also be responsible for the maintenance and repair of the financial services provided by the joint venture.

6 REPURCHASE, SALE OR REDEMPTION OF SHARES

The Company may repurchase, sell or redeem shares of its capital stock at any time.

7 COMPLIANCE WITH THE MODEL CODE FOR SECURITIES TRANSACTIONS BY DIRECTORS OF LISTED ISSUERS (THE "MODEL CODE")

The Company has adopted a code of conduct for directors of listed issuers. The code of conduct is intended to ensure that directors of listed issuers act in the best interests of the Company and its shareholders. The code of conduct is available on the Company's website.

8 COMPLIANCE WITH THE CORPORATE GOVERNANCE CODE

At the meeting of the Board of Directors held on 14 January 2015, the Board of Directors approved the Corporate Governance Code ("the Code") in accordance with the requirements of the Corporate Governance Code of the Republic of Poland.

The Code has been developed to meet the requirements of Article 14 of the Act on the Protection of Investors in Companies ("the Act"), which came into force on 27 December 2014. The Code is intended to provide shareholders with information on the structure of the Board of Directors and its operation, the composition of the Supervisory Committee, the shareholders' general meeting, the remuneration of the members of the Board of Directors and the Supervisory Committee, and the remuneration of the management.

8.1 The Board and its Operation

At the meeting of the Board of Directors held on 10 February 2015, the Board of Directors appointed 2 new members of the Board of Directors, namely Mr. Jacek Kowalewski and Mr. Tomasz Gajda, and re-appointed 44 existing members of the Board of Directors, 10 of whom were present, 2 were absent by proxy and 31 were represented by their substitutes. The Board of Directors also appointed 2 new members of the Supervisory Committee, namely Mr. Krzysztof Kowalewski and Mr. Piotr Wójcik, and re-appointed 10 existing members of the Supervisory Committee, 2 of whom were present, 2 were absent by proxy and 8 were represented by their substitutes. The Board of Directors also appointed 11 new members of the Management, 7 of whom were present, 2 were absent by proxy and 2 were represented by their substitutes.

8.2 The Operation of the Supervisory Committee

At the meeting of the Board of Directors held on 31 January 2015, the Board of Directors appointed 1 new member of the Supervisory Committee, namely Mr. Krzysztof Kowalewski, and re-appointed 10 existing members of the Supervisory Committee, 2 of whom were present, 2 were absent by proxy and 6 were represented by their substitutes.

8.3 The Shareholders' General Meeting

At the meeting of the Board of Directors held on 21 January 2015, the Board of Directors decided to hold the 2015 First Extraordinary General Meeting on 31 January 2015 (2015 First Extraordinary General Meeting) and the 2014 Annual General Meeting on 31 January 2015 (2014 Annual General Meeting). The 2015 First Extraordinary General Meeting was convened by the Board of Directors on 21 January 2015, at the time of the meeting of the Board of Directors held on 21 January 2015, and the 2014 Annual General Meeting was convened by the Board of Directors on 31 January 2015, at the time of the meeting of the Board of Directors held on 31 January 2015.

At the meeting of the Board of Directors held on 21 January 2015, the Board of Directors decided to postpone the 2015 First Extraordinary General Meeting to 27 February 2015, at the time of the meeting of the Board of Directors held on 27 February 2015, and the 2014 Annual General Meeting to 27 February 2015, at the time of the meeting of the Board of Directors held on 27 February 2015.

At the meeting of the Board of Directors held on 21 January 2015, the Board of Directors decided to postpone the 2015 First Extraordinary General Meeting to 27 February 2015, at the time of the meeting of the Board of Directors held on 27 February 2015, and the 2014 Annual General Meeting to 27 February 2015, at the time of the meeting of the Board of Directors held on 27 February 2015.

8.4 Updates regarding to Deviations from Code Provisions as set out in 2014 Annual Report of the Group

As per section 2.7 of the Companies (Amendment) Rules, 2014, the Company has not made any deviation from the provisions of the Code of Corporate Governance of India, 2014. The Company has not made any deviation from the provisions of the Code of Corporate Governance of India, 2014.

9 AUDIT COMMITTEE

The Audit Committee of the Company consists of three members appointed by the Board of Directors. The Audit Committee has been constituted in accordance with the Code of Corporate Governance of India, 2014. The Audit Committee met on 26 June 2015, 27 July 2015, 10 August 2015, 10 September 2015 and on 30 July 2015, 10 October 2015.

10 INTERIM FINANCIAL REPORT

10.1 Auditing Opinion

NOT AUDITED **AUDITED**

10.2 Explanation for Changes in Accounting Policy, Accounting Estimates and Calculation Method as Compared with those for the Financial Report of the Previous Year

NOT APPLICABLE

10.3 Contents, Amount Corrected, Reason and Impact of Material Accounting Errors during the Report Period

NOT APPLICABLE

10.4 Explanation for Change in Consolidated Scope Compared with the Financial Report of the Previous Year

NOT APPLICABLE

(1) **NOT APPLICABLE** (2) **NOT APPLICABLE**

(2) **NOT APPLICABLE** (2) **NOT APPLICABLE**

10.5

10.6 Financial Statements Prepared in Accordance with CASBE

10.6.1 Consolidated Balance Sheet (unaudited)

Unit: RMB thousand

Item	Note	30 June 2015	31 December 2014
Assets			
Current assets:			
Inventory		3,989,482	3,667,37
Prepaid expenses and other current assets		242,877	427,66
Trade receivable		1,136,808	1,51,64
Bank deposit	3	12,778,123	11,40,465
Accounts receivable		3,389,329	5,223,351
Other receivable		1,983	3,6
Financial assets		12,605	10,427
Inventory		2,827,226	2,574,75
Trade receivable		19,498,338	16,773,431
Bank deposit		2,475,516	2,375
Accounts receivable		1,187,839	1,0235
Total current assets		47,540,126	45,172,177
Non-current assets:			
Investment in associates		15,452	
Intangible assets		393,824	3,6,025
Goodwill		5,563,364	3,44,542
Long-term investment		1,468,367	1,165,674
Financial assets		385,026	365,555
Property, plant and equipment		19,009,283	1,051,137
Less accumulated depreciation		13,232,558	10,460,40
Net property, plant and equipment		4,439,199	4,355,32
Investments		90,249	41,705
Long-term receivable		1,676,574	1,663,747
Long-term financial assets		178,327	1,4,163
Long-term investment		1,193,898	1,117,744
Long-term receivable		407,244	341,40
Total non-current assets		48,053,365	42,604,004
Total assets		95,593,491	7,776,11

10.6.1 Consolidated Balance Sheet (unaudited) (Continued)

Unit: RMB thousand

Item	Note	30 June 2015	31 December 2014
Liabilities and shareholders' equity			
Current liabilities:			
Trade and other receivables		16,658,876	11,231,527
Inventory		16,402	103,657
Trade payables		1,509,044	1,64,016
Other current liabilities	4	10,604,888	11,364,03
Bank overdraft		2,970,511	3,054,73
Short-term loans		2,354,838	2,306,24
Trade payable		542,813	7,,775
Other		68,255	1,5,70
Accrued expenses		878,901	47,73
Deferred income taxes		5,852,011	5,26,52
Other		758,743	761,052
Employee benefits		5,199,804	4,052,54
Other		3,670,297	2,452,511
Total current liabilities		51,085,383	43,340,077
Non-current liabilities:			
Long-term receivables		70,112	73,4
Investment in associates		12,142,109	11,110,26
Long-term loans		458,520	4,455,00
Long-term payables		690,717	672,562
Deferred income taxes		3,905	4,45
Other		469,156	467,623
Bank overdraft		442,719	36,5,
Total non-current liabilities		14,277,238	17,153,
Total liabilities		65,362,621	60,44,066
Shareholders' equity:			
Equity in associates		2,687,085	2,672,62
Capital		863,616	6,6,506
Reserves		1,981,143	
Statutory reserves		(898,703)	(47,17)
Share premium		3,126,406	3,126,406
Other	5	17,337,125	16,651,60
Total equity attributable to shareholders of the parent company		25,096,672	22,20,314
Minority interests		5,134,198	4,,1,01
Total shareholders' equity		30,230,870	27,22,115
Total liabilities and shareholders' equity		95,593,491	7,776,11

10.6.2 Balance Sheet (unaudited)

Unit: RMB thousand

Item	30 June 2015	31 December 2014
Assets		
Current assets:		
Cash and cash equivalents	1,714,510	1,775,64
Accounts receivable	49	234,524
Inventories	4,269,307	4,270,305
Prepaid expenses	9,528,943	7,217,674
Other current assets	13,908	12,13
Total current assets	15,526,717	13,510,335
Non-current assets:		
Property, plant and equipment	388,905	3,05
Intangible assets	8,198,572	,430,444
Investments	111,274	11,157
Goodwill	2,262	1,236
Deferred income taxes	14,854	14,3
Other non-current assets	17,307	1,31
Total non-current assets	249,766	200,402
Total assets	24,509,657	22,652,3

10.6.2 Balance Sheet (unaudited) (Continued)

Unit: RMB thousand

Item	30 June 2015	31 December 2014
Liabilities and shareholders' equity		
Current liabilities:		
Trade receivable	62,282	62,2 2
Trade payable	981,249	61,64
Bank overdraft	8,467	7,311
Bank deposit	24,509	1 2,624
Bank loan	832,662	
Other current liabilities	8,025,049	6,537,21
Total current liabilities	<u>4,242,452</u>	<u>2,576,000</u>
Total current liabilities	<u>14,176,670</u>	<u>10,227,0 4</u>
Non-current liabilities:		
Long-term bank loan	17,830	21,307
Long-term payable	1,595,000	61,000
Deferred income	–	3,, 6,0 0
Long-term assets	<u>12,500</u>	<u>13,000</u>
Total non-current liabilities	<u>1,625,330</u>	<u>4,, 1,3 7</u>
Total liabilities	<u><u>15,802,000</u></u>	<u><u>15,11 ,471</u></u>
Shareholders' equity:		
Share capital	2,687,085	2,672,62
Capital reserve	282,569	12 ,7
Surplus reserve	1,981,143	
Retained earnings	43,754	43,754
Share premium	3,126,406	3,126,406
Other shareholders' equity	<u>586,700</u>	<u>1,5 4,245</u>
Total shareholders' equity	<u>8,707,657</u>	<u>7,566, 22</u>
Total liabilities and shareholders' equity	<u><u>24,509,657</u></u>	<u><u>22,6 5,2 3</u></u>

10.6.3 Consolidated Income Statement (unaudited)

Unit: RMB thousand

Item	Note	From January to June 2015	From January to June 2014
I. Revenue	6	32,637,289	32,046,12
Less: Cost of sales	6	27,519,280	26,6640
		148,211	16,556
		1,265,718	1,105,160
		2,219,357	2,0064
		217,131	260,05
		135,530	3,22
		149,699	(342,30)
		744,983	3,12
		159,794	25,163
II. Operating profit		2,026,744	1,254,10
		82,542	57,473
		5,514	,017
		31,808	44,056
		23,891	35,32
III. Total profit	7	2,077,478	1,26,227
		425,068	(17,,2)
IV. Net profit		1,652,410	1,26,11
		1,518,195	1,035,02
		134,215	251,00
V. Net amount of other comprehensive income, net of income tax		(63,823)	(,75)
		(51,516)	(1,207)
		(2,183)	(0)
		5,256	(11,,)
		(54,589)	(7,12)
		(12,307)	2,332
VI. Total comprehensive income		1,588,587	1,17,244
		1,466,679	,43,22
		121,908	253,422
VII. Earnings per share		0.5681	0.35
	8	0.5627	0.345

10.6.4 Income Statement (unaudited)

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
I. Revenue	149,885	15,046
Product sales	12,340	16,1
Other revenue	247,610	

10.6.5 Consolidated Cash Flow Statement (unaudited)

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
I. Cash flows from operating activities:		
Net cash inflows from operating activities	32,060,665	2 , 05, 35
Less: Net cash outflows from operating activities	1,401,119	1,116,236
Sub-total of cash inflows from operating activities	322,290	331, 75
	<hr/>	<hr/>
Sub-total of cash inflows from operating activities	33,784,074	30,254,046
	<hr/>	<hr/>
Net cash outflows from operating activities	29,061,859	2 ,06 , 45
Less: Net cash inflows from operating activities	2,873,430	2,55 ,133
Sub-total of cash outflows from operating activities	1,456,020	1,626,112
	<hr/>	<hr/>
Sub-total of cash outflows from operating activities	34,409,527	33,423,11
	<hr/>	<hr/>
Net cash flows from operating activities	(625,453)	(3,16 ,073)
	<hr/>	<hr/>
II. Cash flows from investing activities:		
Net cash inflows from investing activities	235,610	10,400
Less: Net cash outflows from investing activities	249,658	111,2 1
Sub-total of cash inflows from investing activities	585,899	4 ,56
	<hr/>	<hr/>
Net cash outflows from investing activities	500	4, 36
Less: Net cash inflows from investing activities	101,412	3 3,6 4
	<hr/>	<hr/>
Sub-total of cash inflows from investing activities	1,173,079	55 ,770
	<hr/>	<hr/>
Net cash outflows from investing activities	5,935,609	3, 63,056
Less: Net cash inflows from investing activities	152,897	257,314
Sub-total of cash outflows from investing activities	6,088,506	4,71 , 7
	<hr/>	<hr/>
Net cash flows from investing activities	(4,915,427)	(4,160,20)

10.6.5 Consolidated Cash Flow Statement (unaudited) (Continued)

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
III. Cash flows from financing activities:		
Net cash inflows from borrowings	48,785	67,256
Interest paid	48,785	44,35
Dividends paid	59,806,957	53,566,465
Net cash outflows from financing activities	2,150,000	
Sub-total of cash inflows from financing activities	62,005,742	53,633,721
Net cash outflows from investing activities	54,798,438	46,41,565
Proceeds from disposal of available-for-sale financial assets	902,078	05,003
Proceeds from disposal of long-term investments	148,919	101,124
Net cash outflows from investing activities	125,113	
Sub-total of cash outflows from financing activities	55,825,629	47,746,56
Net cash flows from financing activities	6,180,113	5,7,153
IV. Effect of foreign exchange rate changes on cash and cash equivalents	(17,509)	1,42
V. Net (decrease)/increase in cash and cash equivalents	621,724	(1,423,16)
Net cash and cash equivalents at the beginning of the period	2,758,310	4,1,46
VI. Cash and cash equivalents at the end of the period	3,380,034	2,75,310

10.6.6 Cash Flow Statement (unaudited)

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
I. Cash flows from operating activities:		
Cash inflows from operating activities	136,694	11,32
From sales of products and services	9,800,681	5,25,265
Sub-total of cash inflows from operating activities	9,937,375	5,376,54
Cash outflows from operating activities		
For payment of taxes	52,924	56,732
For payment of expenses	23,689	26,312
Sub-total of cash outflows from operating activities	10,548,018	3,430,465
Net cash flows from operating activities	(610,643)	1,46,12
II. Cash flows from investing activities:		
Cash inflows from investing activities	155,458	155,451

10.6.6 Cash Flow Statement (unaudited) (Continued)

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
III. Cash flows from financing activities:		
Cash inflows from financing activities	-	22,6
Proceeds from issuance of long-term bonds	795,000	600,000
Proceeds from other financing activities	2,000,000	_____
Sub-total of cash inflows from financing activities	2,795,000	622,6
Cash outflows from financing activities		
Proceeds from repayment of long-term bonds	2,392,000	1,235,000
Proceeds from other financing activities	329,985	336,734
Interest expense on long-term bonds	30,530	12,17
Sub-total of cash outflows from financing activities	2,752,515	1,53,21
Net cash flows from financing activities	42,485	(61,025)
IV. Effect of foreign exchange rate changes on cash and cash equivalents	849	1,60
V. Net (decrease)/increase in cash and cash equivalents	(61,138)	4 3,622
Effect of foreign exchange rate changes on cash and cash equivalents	831,212	3 6,732
VI. Cash and cash equivalents at the end of the period	770,074	70,354

10.6.7 Consolidated Statement of Changes in Shareholders' Equity (unaudited)

Unit: RMB thousand

From January to June 2015
Equity attributable to shareholders of the parent company

2014

Item	Share capital	Other equity instruments	Other equity	Capital surplus	Comprehensive income	Surplus reserve	Undistributed profits	Minority interests	Total shareholders' equity
I. Balance at 30 June 2014	2,672,629	-	686,506	(847,187)	3,126,406	16,651,960	4,991,801	27,282,115	2,662,3 6
II. Balance at 1 January 2015	2,672,629	-	686,506	(847,187)	3,126,406	16,651,960	4,991,801	27,282,115	(55,72)
III. Movements for the year	()	()	()	()	()	()	()	()	651,2
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NOTES:

1. PREPARATION BASIS

The financial statements have been prepared in accordance with Chinese Accounting Standards for Business Enterprises (CASBE) issued by the Ministry of Finance of the People's Republic of China (the "Ministry") and the applicable accounting policies adopted by the Group.

The preparation basis of the financial statements is consistent with that of the previous year.

2. STATEMENT REGARDING COMPLIANCE WITH CASBE

The financial statements have been prepared in accordance with Chinese Accounting Standards for Business Enterprises (CASBE), issued by the Ministry of Finance of the People's Republic of China (the "Ministry"), and the applicable accounting policies adopted by the Group. The Group's financial statements are in compliance with CASBE.

3. ACCOUNTS RECEIVABLE

(1) Accounts receivable are analysed by customer categories as follows:

Category	30 June 2015	31 December 2014
Trade receivable	3,424,840	2,641,22
Other receivable	2,693,575	2,014,614
Bank overdraft	3,286,417	3,413,376
Other receivable	575,603	5,0573
Trade receivable	740,244	1,03,472
Other receivable	1,277,758	1,00,77
Bank overdraft	491,061	4,441
Trade receivable	644,876	263,55
	<hr/>	<hr/>
Trade receivable	13,134,374	11,33,23
Other receivable	(356,251)	(352,774)
	<hr/>	<hr/>
Trade receivable	12,778,123	11,40,465
	<hr/>	<hr/>

(2) The ageing of accounts receivable is analysed as follows:

Unit: RMB thousand

Ageing	30 June 2015	31 December 2014
1 month (RMB)	11,895,166	11,75,73
1-2 months (RMB)	949,420	1,26,555
2-3 months (RMB)	142,495	2,1,404
3 months + (RMB)	<u>147,293</u>	<u>406,542</u>
 Total	13,134,374	11, 33,23
	<u>(356,251)</u>	<u>(352,774)</u>
 Total	12,778,123	11,4 0,465

(3) Credit risk

As at 30 June 2015, the Group had no significant concentrations of credit risk in its financial instruments.

Financial instruments that carry significant credit risk are those which have either been traded on an exchange or are held for trading purposes. These financial instruments include cash and cash equivalents, short-term investments, accounts receivable and other receivables. The Group's exposure to credit risk is limited to the amount of these financial instruments.

The Group's credit risk is limited to the amount of these financial instruments as at 30 June 2015.

Financial instruments that carry significant credit risk are those which have either been traded on an exchange or are held for trading purposes.

4. ACCOUNTS PAYABLE

应付账款/应付款项

Unit: RMB thousand

Item	30 June 2015	31 December 2014
应付账款/应付款项	10,604,888	11,364,03

应付账款/应付款项

Unit: RMB thousand

Item	30 June 2015	31 December 2014
1. 1 (1)	10,311,332	11,212,24
1. 2 (1)	154,956	4,46
1. 3 (1)	77,675	44,34
1. -3 (1)	60,925	5,75
应付账款/应付款项	10,604,888	11,364,03

于2015年6月30日，应付账款/应付款项为人民币2,3556,000(31 December 2014: 152,655,000)。应付账款/应付款项主要由供应商提供，应付账款/应付款项的平均账期为1至2个月。

5. UNDISTRIBUTED PROFITS

Item	Note	30 June 2015	31 December 2014
未分配利润/未分配股利		16,651,960	14,313
减：提取盈余公积		1,518,195	2,477,02
未分配利润/未分配股利	(1)	(833,030)	(5,11)
未分配利润/未分配股利	(2)	17,337,125	16,651,60

(1) Dividends of ordinary shares declared during the period

Item	30 June 2015	31 December 2014
普通股股利/股息	833,030	720,037

于2015年6月30日，普通股股利/股息为人民币0.31元(2014: 0.27元)，即人民币33,030,000(2014: 720,037,000)。

(2) Undistributed profits at the end of the period

于2015年6月30日，未分配利润/未分配股利为人民币1,006,107,000(31 December 2014: 1,001,46,000),即人民币4,261,000(2014: 106,37,000)。

6. REVENUE AND COST OF SALES

Unit: RMB thousand

Item	From January to June 2015	^{1-6月} ²⁰¹⁴
Revenue from sales of products	32,109,684	31,505,113
Cost of sales	527,605	541,015
	<hr/>	<hr/>
Revenue from sales of products	32,637,289	32,046,12
Cost of sales	<hr/>	<hr/>
Revenue from sales of products	27,274,530	26,56,154
Cost of sales	244,750	272,46
	<hr/>	<hr/>
Revenue from sales of products	27,519,280	26,6,640
Cost of sales	<hr/>	<hr/>

Comparative figures for the same period of the previous year have been restated at 10% exchange rate for translation.

7. INCOME TAX EXPENSES

Unit: RMB thousand

Item	From January to June 2015	^{1-6月} ²⁰¹⁴
Income tax expense from profit before income tax	428,103	33,707
Income tax expense from profit after income tax	(3,035)	(401,5.)
	<hr/>	<hr/>
Income tax expense	425,068	(17,2)
Cost of sales	<hr/>	<hr/>

Comparative figures for the same period of the previous year have been restated at 10% exchange rate for translation.

Unit: RMB thousand

Item	From January to June 2015	^{1-6月} ²⁰¹⁴
Income tax expense from profit before income tax	2,077,478	1,26,227
Income tax expense from profit after income tax	645,585	553,62
Income tax expense from profit before income tax	(132,602)	(174,56)
Income tax expense from profit after income tax	63,762	55,67
Income tax expense from profit before income tax	(183,584)	(232,242)
	<hr/>	<hr/>
Income tax expense from profit before income tax	(10,950)	(,17)
Income tax expense from profit after income tax	39,193	4,044
	<hr/>	<hr/>
Income tax expense from profit before income tax	11,395	7,1
Income tax expense from profit after income tax	(584)	2,313
Income tax expense from profit before income tax	(7,147)	
Income tax expense from profit after income tax	-	3,14
	<hr/>	<hr/>
Income tax expense from profit before income tax	-	(342,5)
Income tax expense from profit after income tax	<hr/>	<hr/>
Income tax expense	425,068	(17,2)
Cost of sales	<hr/>	<hr/>

10. SEGMENT REPORTING

The Group's financial statements are prepared in accordance with IFRS. The Group's financial statements are prepared in accordance with IFRS.

The Group's financial statements are prepared in accordance with IFRS. The Group's financial statements are prepared in accordance with IFRS.

The Group's financial statements are prepared in accordance with IFRS. The Group's financial statements are prepared in accordance with IFRS.

The Group's financial statements are prepared in accordance with IFRS.

Item	30 June 2015												
	Energy,												
	Road		chemistry		Logistics		Elimination						
	Containers	transportation vehicles	and food equipment	Offshore engineering	Airport facilities	services and equipment	Finance	development	Property trucks	Heavy Others	between segments	Unallocated items	Total
	January	January	January	January	January	January	January	January	January	January	January	January	January
	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015
Receivables	12,175,096	6,615,446	4,498,517	2,587,488	883,084	4,148,284	825,057	238,713	293,853	371,751	-	-	32,637,289
Trade receivable	303,536	66,669	275,915	2,455,787	-	119,526	-	-	102,237	320,941	(3,644,611)	-	-
Customer prepayments	10,454,994	5,416,408	3,936,848	4,959,077	580,479	3,912,129	263,627	140,211	357,033	461,202	(3,207,478)	-	27,274,530
Trade receivable (less allowance for doubtful debts)	38	176	(1,006)	-	-	7,961	6,494	148,650	(5,838)	3,469	-	(150)	159,794
Trade receivable	5,527	24,038	(6,943)	(54)	386	3,786	108,790	-	-	-	-	-	135,530
Customer prepayments	193,223	156,965	152,581	116,710	22,876	100,092	114,941	3,762	100,768	16,356	-	35,260	1,013,534
Trade receivable	130,687	30,179	17,747	104,377	983	5,326	83,019	8,082	2,896	391,070	(579,182)	372	195,556

Financial Statement as at 30 June 2014

Unit: RMB thousand

	RMB thousand							
	30 June 2014							
Current Assets								
Inventories	11,375,44	7,017,72	5,461,03	3,05,64	750,752	3,31,33	1,003,77	32,046,12
Trade receivable	107,704	125,76	366,167	2,570,140		106,51	205,121	(3,41,6.)
Prepaid expenses and other current assets		,20				5,5	63,1	(45,561)
Total current assets	,1,1	17,46	1,14	(36,225)	(2,343)	5,15	7,500	3,22
Non-current Assets								
Investments	176,001	121,106	123,174	0,36	2,32	67,33	42,543	1,560
Intangible assets	6,67	26,467	21	2,75	1,45	4,30	32,02	(3,6,06)
Goodwill	41,743	42,720	24,143	237,113	,574	15,43	103,052	(3,6,06)
Deferred Income Tax Assets	411,753	30,131	510,4	4,620	(45,111)	62,651	134,67	15,046
Other non-current assets	,033	2,404	22,00	152	,0	21,245	(23,25)	6,210
Total non-current assets	322,720	225,726	4,40	4,467	(46,01)	41,406	374,604	15,046
Less accumulated depreciation and impairment losses	1,760,172	11,7226	11,520,56	1,40,06	2,056,364	4,415,124	1,36,004	(5,554,667)
Net non-current assets	12,423,13	7,126,	6,43,115	1,024,275	1,44,25	3,125,17	5,174,106	(23,04,020)
Total Assets								
Investments	261,77	1,025	,466	(41)	(3,04)	10,272	7,315	14,256
Intangible assets	5,76	44,760	6,057			35,72	244,5	513,376
Goodwill	616,372	220,75	24,046	1,03,33	41,602	205,523	7,576,3	31,702
Less accumulated depreciation and impairment losses								
Net Assets								,1,32,100

11. NET CURRENT ASSETS

Unit: RMB thousand

	The Group	
	30 June 2015	31 December 2014
Inventories	47,540,126	45,172,177
Trade receivable	51,085,383	43,340,077
Prepaid expenses and other current assets	(3,545,257)	1,32,100
Total Current Assets		
	The Company	
	30 June 2015	31 December 2014
Inventories	15,526,717	13,510,335
Trade receivable	14,176,670	10,227,04
Prepaid expenses and other current assets	1,350,047	3,23,251
Total Current Assets		

12. TOTAL ASSETS LESS CURRENT LIABILITIES

Unit: RMB thousand

		The Group	
		30 June 2015	31 December 2014
		95,593,491	7,776,1 1
		51,085,383	43,340,077
		44,508,108	44,436,104
		The Company	
		30 June 2015	31 December 2014
		24,509,657	22,6 5,2 3

(3) Notes payable issued but not accounted for, outstanding letters of credit issued but undue and outstanding performance guarantees

Notes payable issued but not accounted for, outstanding letters of credit issued but undue and outstanding performance guarantees amounted to R 1,666,557,000 (31 December 2014: R 1,412,322,000).

Outstanding letters of credit amounted to R 2,562,000, and the amount of undrawn performance guarantees amounted to R 230,545,000, R 30,000 (31 December 2014: R 37,240,000) (31 December 2014: R 213,472,000).

Outstanding performance guarantees amounted to R 1,344,000 (31 December 2014: R 227,000), and the amount of undrawn letters of credit amounted to R 3,430,000, R 2,000 (31 December 2014: R 43,000).

(4) Significant pending litigations

At 30 June 2015, there were no significant pending litigations.

14. COMMITMENTS

Significant commitments

(1) Capital commitments

	30 June 2015	31 December 2014
Capital commitments authorised by management but not yet contracted for		
Bank overdrafts	52,604	2,657
Bank loans	324,513	150,355
Leases	221,092	51,242
Other	72,801	24,062
	671,010	66,316

Capital commitments authorised by the management but not yet contracted for

	30 June 2015	31 December 2014
Capital commitments authorised by management but not yet contracted for	72,801	24,062

(2)

- (1) 累計未實現的可供出售金融資產的公允價值變動
Accumulated changes in fair value of available-for-sale financial assets
- (2) 累計未實現的可供出售金融資產的公允價值變動
Accumulated changes in fair value of available-for-sale financial assets
- (3) 累計未實現的可供出售金融資產的公允價值變動
Accumulated changes in fair value of available-for-sale financial assets
- (4) 累計未實現的可供出售金融資產的公允價值變動
Accumulated changes in fair value of available-for-sale financial assets

Unit: RMB thousand

Liabilities:	Note	30 June 2015	30 June 2014		
				Amount	%
Current liabilities:					
應付賬款	(1)	16,658,876	11,235,527	5,413,34	4%
預收貨款	(2)	68,255	15,70	(117,525)	(63)%
應付職工薪酬	(3)	878,901	47,73	30,2	1,732%
應付稅項	(4)	3,670,297	2,452,511	1,217,76	50%
Non-current liabilities:					
應付股東款項	(5)	458,520	4,455,00	(3,6,560)	(0)%
應付股東款項	(6)	1,981,143	1,143		

16. EVENTS AFTER THE BALANCE SHEET DATE

(1) Progress of the Non-public Additional Issue

On 22 July 2015, the Company issued 174,100 shares (CNY 26,061,000) to Li Jianhong, Chairman of the Board, and 11,100 shares (CNY 1,741,000) to the Company's independent non-executive Director, Mr. Wong Kwai Huen, Albert.

(2) Completion of the Transaction with CFSE

The transaction between the Company and CFSE was completed on 10 August 2014, 21 October 2014 and 2 November 2015. The transaction price is 40% of the total consideration of 30% of the Company's share capital and reserves.

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China International Marine Containers (Group) Co., Ltd.

Li Jianhong

Chairman

Beijing, 27 August 2015

As at the date of this announcement, the Board comprises; Mr. Li Jianhong (Chairman), Mr. Zhang Liang (Vice Chairman), Mr. Wang Hong and Mr. Wu Shuxiong as the non-executive Directors; Mr. Mai Boliang as the executive Director; Mr. Li Kejun, Mr. Pan Chengwei and Mr. Wong Kwai Huen, Albert as the independent non-executive Directors.

This announcement contains certain forward-looking statements with respect to the financial position, financial results and business of the Group. These forward-looking statements are, by their names, subject to significant risk and uncertainties because they relate to events and depend on circumstances that are beyond our control. The forward-looking statements reflect the Group's current views with respect of future events and are not a guarantee of future performance. Actual results may differ from information contained in the forward-looking statements.