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CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(A Share Stock Code: 000039)

(H Share Stock Code: 2039)

**RESULTS ANNOUNCEMENT FOR THE SIX MONTHS ENDED 30 JUNE 2015
(SUMMARY OF THE 2015 INTERIM REPORT)**

1 IMPORTANT NOTICE

1.1 The Board of Directors (the “**Board**”) of China International Marine Containers (Group) Co., Ltd. (the “**Company**” or “**CIMC**”), has approved and authorized the Board to publish this **2015 Interim Report** (the “**Announcement**”) on 30 June 2015. The **Announcement** is available on the Company's website (www.cimc.com.cn) and the Hong Kong Stock Exchange website (www.hkex.com.hk).

1.2 The Board will convene the 2015 Interim Meeting of the Shareholders of the Company on 13 July 2015 to discuss and approve the **2015 Interim Report**.

1.3 The **Interim Financial Report** for the six months ended 30 June 2015 (the “**Reporting Period**”) is prepared in accordance with the current period financial reporting requirements of the Accounting Standards for Enterprises (CASBE) issued by the Ministry of Finance of the People's Republic of China.

1.4 The **Interim Financial Report** is prepared in accordance with the current period financial reporting requirements of the Accounting Standards for Enterprises (CASBE) issued by the Ministry of Finance of the People's Republic of China.

1.5 The **Interim Financial Report** is prepared in accordance with the current period financial reporting requirements of the Accounting Standards for Enterprises (CASBE) issued by the Ministry of Finance of the People's Republic of China.

1.6 截至2014年12月31日止，本公司已發行股本為1,000,000,000股，每股面值1.00元，總額為1,000,000,000.00元。

1.7 本公司已於2014年12月31日，在聯交所掛牌上市，其股份代號為「2866」。本公司已於2014年12月31日，在聯交所掛牌上市，其股份代號為「2866」。

1.8 本公司已於2014年12月31日，在聯交所掛牌上市，其股份代號為「2866」。

2 BASIC INFORMATION OF THE COMPANY

2.1 Basic Information

<p>中國國際海運集裝箱(集團)股份有限公司 中集集團</p>	<p>中國國際海運集裝箱(集團)股份有限公司 中集集團</p>
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2.2 Contact Persons and Means of Communication

	Yu Yuqun	Wang Xinjiu	Shen Yang
<p>董事</p>	<p>(6 755) 266 1130 (6 755) 26 2 657</p>	<p>(6 755) 26 0 2706 (6 755) 26 1 3 50</p>	<p>(52) 2232 731 (52) 2 05 1 35</p>
<p>秘書</p>	<p>& 2 (51 067) 3101-2</p>		

2.3 Other Basic Information

1. 注册地及主要经营地 2. 注册日期 3. 注册币种 4. 注册机构 5. 组织机构代码 6. 税务登记证编号 7. 高新技术企业认定证书编号 8. 高新技术企业所得税优惠备案表编号 9. 高新技术企业认定有效期 10. 高新技术企业认定依据	1. 注册地及主要经营地：中国上海 2. 注册日期：2015年1月 3. 注册币种：人民币 4. 注册机构：上海市市场监督管理局 5. 组织机构代码：51 067 6. 税务登记证编号：3101-2 7. 高新技术企业认定证书编号：44030150111 36 8. 高新技术企业所得税优惠备案表编号：44030061 6 50 9. 高新技术企业认定有效期：14 1 0 10. 高新技术企业认定依据：《高新技术企业认定管理办法》
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3 SUMMARY OF ACCOUNTING DATA AND FINANCIAL INDICATORS

3.1 Key Accounting Data Prepared in Accordance with CASBE

除特别说明外，本财务报表数据均以人民币千元列示。

Unit: RMB thousand

The Reporting Period (January – June 2015) (unaudited)	2014	2013
1. 营业收入 2. 营业利润 3. 净利润 4. 经营活动产生的现金流量净额	(1,111,111) (1,111,111) (1,111,111) (1,111,111)	(1,111,111) (1,111,111) (1,111,111) (1,111,111)

Unit: RMB thousand

	As at the end of the Reporting Period (30 June 2015) (unaudited)	(31 June 2014) (unaudited)	(%)
Trade receivables	47,540,126	45,172,177	5.24%
Prepaid expenses	48,053,365	42,604,004	12.7 %
Other receivables	95,593,491	7,776,111	1.1%
Other financial assets	51,085,383	43,340,077	17.7%
Other receivables	14,277,238	17,153,000	(16.77)%
Other receivables	65,362,621	60,440,066	10.05%
Other receivables	30,230,870	27,222,115	10.1%
Other receivables	25,096,672	22,200,314	12.5 %
Other receivables	5,134,198	4,001,011	2.5%
Other receivables	2,687,085	2,672,622	0.54%
	The Reporting Period (January – June 2015) (unaudited)	(The Reporting Period January – June 2014) (unaudited)	(%)
Other receivables	(625,453)	(3,160,073)	0.26%
Other receivables	(4,915,427)	(4,160,200)	(1.15)%
Other receivables	6,180,113	5,007,153	4.0%
	As at the end of the Reporting Period (30 June 2015) (unaudited)	(31 June 2014) (unaudited)	(%)
Other receivables	3,380,034	2,003,251	15.15%

3.2 Key Financial Indicators

	The Reporting Period (January – June 2015) (unaudited)	(31 June 2014) (unaudited)	(31 June 2013) (unaudited)
Operating Profit (Loss) (R'000)	0.5681	0.35	46.23%
Operating Profit (Loss) (R'000)	0.5627	0.345	46.35%
Operating Profit (Loss) (%)	6.59%	4.1%	1.70%
Operating Profit (Loss) (%)	4.92%	4.47%	0.45%
Operating Profit (Loss) (R'000)	(0.23)	(1.1)	0.67%
	As at the end of the Reporting Period (30 June 2015) (unaudited)	(31 June 2014) (unaudited)	(31 June 2013) (unaudited)
Operating Profit (Loss) (R'000)	9.34	.34	11.1%

3.3 Non-recurring Profit or Loss Items and Amounts

Unit: RMB thousand

Item	Amount (January – June 2015) (unaudited)
Impairment loss on financial assets	(18,377)
Gain on disposal of subsidiaries	49,571
Gain on disposal of investment properties	396,253
Gain on disposal of investment securities	19,540
Gain on disposal of other non-current assets	(40,249)
Gain on disposal of other non-current assets (continued)	(23,049)
	383,689

Note: The above items are non-recurring items.

Basis for preparation of statement of non-recurring profit or loss

The Company has been notified by the CSRC, on 200

(Explanatory Announcement No.1.)

4 SHAREHOLDINGS

4.1 Number of Shareholders

23,244,247

30, 2015 (Hong Kong Listing Rules).

4.2 Disclosure of Shareholdings of the Substantial Shareholders and Other Persons under the Securities and Futures Ordinance (the “SFO”) of Hong Kong

As at 30 June 2015, the following persons (including the company) were known to the company to be substantial shareholders of the company:

Name of shareholder	Type of shares held	Number of shares (shares)	Capacity	Percentage of such shares in the same class of the issued share capital (%)	Percentage of total issued share capital (%)
CM Group		336			

4.3.2 Change of the De Facto Controller during the Reporting Period

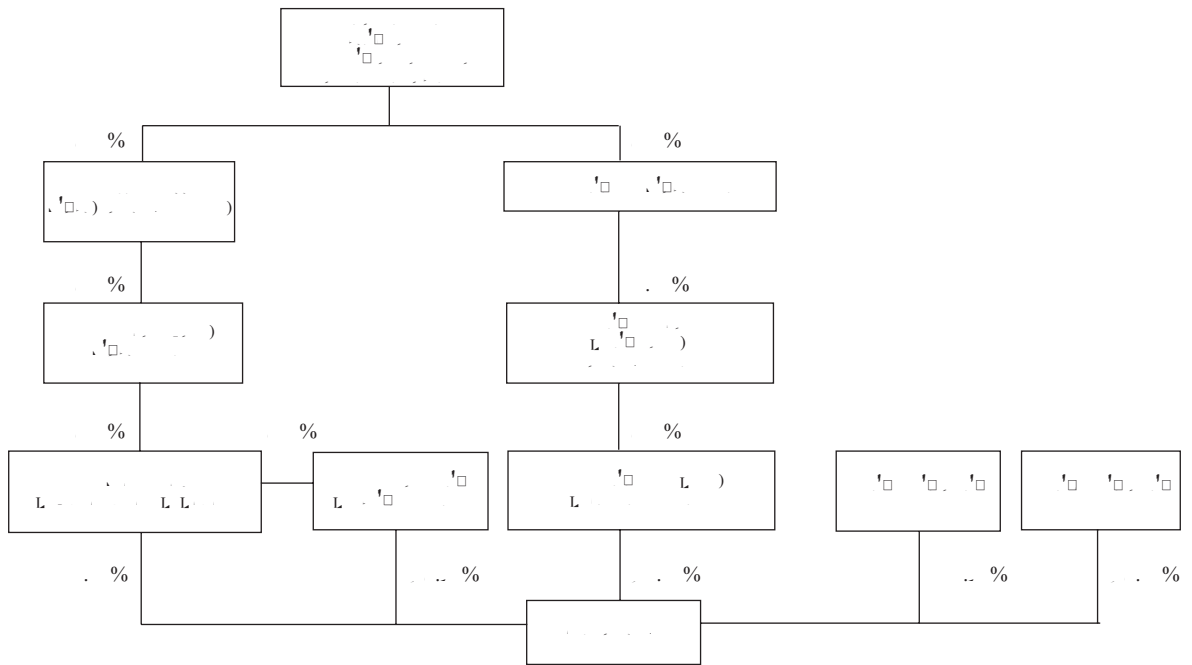
As at 30 June 2015, the Company is controlled by the following shareholders:

4.3.3 Substantial Shareholders

Name of Shareholder	Number of Shares Held	Percentage of Total Shares
Mr. [Name]	14,103,367	10.05%
Ms. [Name]	27,161,050	10.05%
Ms. [Name]	10,050,000	10.05%

(Note: The above table is a reconstruction based on the visible text and numbers in the image. The text is partially obscured and difficult to read.)

4.3.4 Shareholding Relationships between the Company and the Substantial Shareholders as at 30 June 2015



5 MANAGEMENT DISCUSSION AND ANALYSIS

5.1 Overview of Operating Results during the Reporting Period

2015, the Company's operating profit was 32,637.2 million yuan, an increase of 1,511.5 million yuan (4.6%) over 2014's operating profit of 32,046.12 million yuan. The Company's operating profit margin was 1.4%, an increase of 46.6% over 2014's operating profit margin of 1.03502%.

5.2 Review of Principal Businesses during the Reporting Period

The Company's principal business is the container manufacturing business. In 2015, the container manufacturing business contributed 10% to the Company's operating profit.

Container Manufacturing Business

53-2015, the Company's container manufacturing business contributed 60% to the Company's operating profit.

736,100 (2014, 625,300), 17.72%.
 6,00 (2014, 70,700),
 22.1%. 12,47,632 (2014, 11,505.24), 46%,
 710.00 (2014, 322.720),
 120.01%.

(the AD and CVD Investigations.)
 53-foot Containers.)
 53-foot Containers.)
 2015.
 53-foot Containers.)
 53-foot Containers.)
 2015.
 53-foot Containers.)
 2015.

(the AD and CVD Investigations.)
 53-foot Containers.)
 53-foot Containers.)
 2015.
 53-foot Containers.)
 53-foot Containers.)
 2015.
 53-foot Containers.)
 2015.

Road Transportation Vehicle Business

10 1,000

2015,

20%

70%

5,411 (2014: 57,176), 4.05%.

6,621 (2014: 7,144), 6.4%.

31,726 (2014: 225,726), 41.20%.

3.3
4.2

23.5%
16.1%

Energy, Chemical and Liquid Food Equipment Business

(CIMC Enric)

2015,

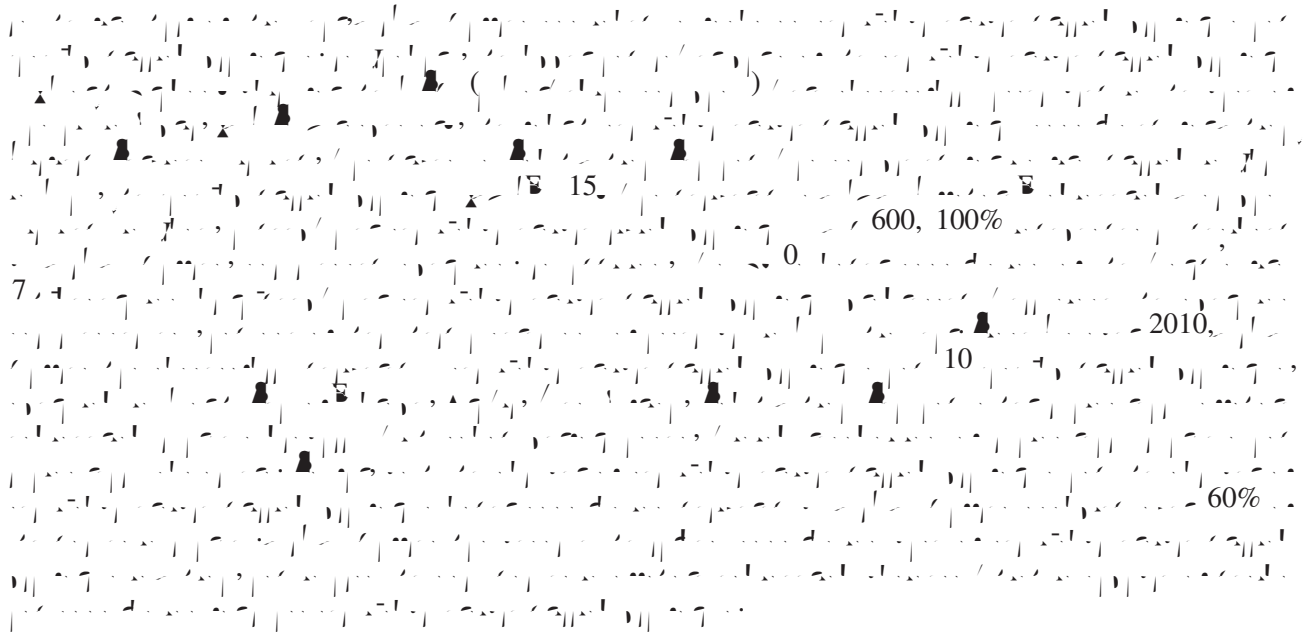
4,774.432 (2014, 5,272.260),
 1.07% (25,454),
 2014, 4,40 (46,4%),
 2014, 2,335.341 (1,662.5),
 2.52% (1,515.43),
 2014, 1,65.41,
 .62% (7,326),
 2014, 1,026.53,
 4.70%.

& &
 & 30,000³
 & &
 ()
 & 20
 () 3)
 &
 ()

Offshore Engineering Business

(CIMC Raffles.)
 2015,
 0%
 2025,
 0, 7

5,043.275 (2014. 5,665.7), 10.65% (2014. 4.467), 62.2%.



& &

Logistics Service Business

2015,

4,267.10 (2014. 3,424.20), 24.61%, 57.474 (2014. 41.406), 3.1%.

(1)

(2)

(3)

(4)

(5)

Heavy Truck Business

& (C&C Trucks).

2014, & 66.24%

&

2015,

2015,

2,550

2014, 42,100),

31%

400

&

20

2,162

1,561

3,600

13,733

Airport Facilities Equipment Business

(CIMC Tianda),

(Pteris),
(Ziegler)

(CFSE)

(GSE)

2015,

2014, 750.752

3.04
(17.63%

47.245
(2.50%

2014, 46.01

2015

27 2015, 445), 30% 40% 10 2015, 30%

Real Estate Development Business

2015, 2014, 30

327,000 70,000 37,000 23 713 (2014, 221,042), 7. % 13 116 (2014, 67.733), 105.3 %.

30 2015, 21,061 242

23 2015, & () (Qianhai Area) & () () () 21

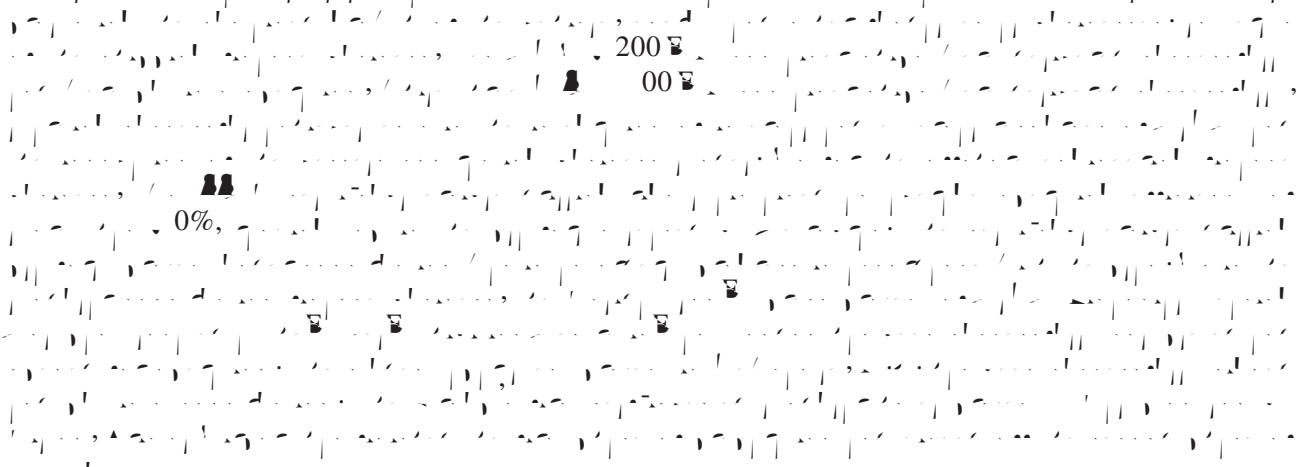
Financial Business

2015, 25.057 (2014, 72.33), 13.12%, 5.0304 (2014, 62.6), 37.20%.

(CIMC Financial Leasing Company.)
(CIMC Finance Company.)

2015, 25.057 (2014, 72.33), 13.12%, 5.0304 (2014, 62.6), 37.20%.

2015, 200 00, 0%.



2015, 200 00, 0%.

5.3 Analysis on the Key Financial Data in the Reporting Period

Revenue and profit attributable to shareholders of the parent company

2014, 32,046.12 (2013, 32,637.2) (2014, 1,511.5 (2013, 1,035.02)), 1.4%, 46.6%, 5.2%.

Composition of Principal Businesses during the Reporting Period

Unit: RMB thousand

	Revenue (unaudited)	Cost of sales (unaudited)	Gross profit Margin (unaudited)	Changes in revenue from the same period of previous year	Changes in cost of sales from the same period of previous year	Changes in gross profit margin from the same period of previous year
By industry						
...	12,47,632	10,42,465	15.2%	.46%	6.06%	1.0%
...	6,62,115	5,450,520	1.43%	(6.4)%	(.0)%	2.34%
...	4,774,432	3,36,2	17.54%	(1.07)%	(16.71)%	(1.34)%
...	5,043,275	4,637,0	1.5%	(10.0)%	(5.41)%	(5.0)%

	Revenue (unaudited)	Cost of sales (unaudited)	Gross profit Margin (unaudited)	Changes in revenue from the same period of previous year	Changes in cost of sales from the same period of previous year	Changes in gross profit margin from the same period of previous year
By region						
North America	12,516,030			(2.14)%		
Europe (including Africa)	6,105,303			2.4%		
Asia	6,110,333			4.4%		
Latin America	6,445,230			10.7%		
Other	67,633			(2.03)%		
	<u>32,637,229</u>	<u> </u>	<u> </u>	<u>1.4%</u>	<u> </u>	<u> </u>

Segment Reporting

10

Gross profit margin and profitability

15.6 %, 16.16%

Tax expense

425.06 (2014: 17.2), 2,475.74%, 7, 10

Technology development costs

235.006 (2014: 222,54), 5.41%

Profit attributable to minority shareholders

134.215 (2014: 251.00), representing 46.55% of the profit attributable to equity holders of the parent company.

Key financial data with year-on-year changes exceeding 30%

Unit: RMB thousand

	As at the end of the Reporting Period (30 June 2015) (unaudited)	As at the end of the previous year (31 December 2014) (audited)	Year-on-year change	Reasons for the items with year-on-year change exceeding 30%
Property, plant and equipment	242,877	427,66	(43)%	Decrease in property, plant and equipment due to depreciation.
Prepaid expenses and deposits	3,389,329	5,223,351	(35)%	Decrease in prepaid expenses and deposits due to the payment of prepayments.
Intangible assets	5,563,364	3,44,542	61%	Increase in intangible assets due to the acquisition of intangible assets.
Goodwill	90,249	41,705	116%	Increase in goodwill due to the acquisition of goodwill.
Investment properties	16,658,876	11,23,527	4 %	Increase in investment properties due to the acquisition of investment properties.
Financial assets at fair value through profit or loss	68,255	1,570	(63)%	Decrease in financial assets at fair value through profit or loss due to the disposal of financial assets.
Other non-current assets	878,901	47,73	1,732%	Increase in other non-current assets due to the acquisition of other non-current assets.
Investments in subsidiaries	3,670,297	2,452,511	50%	Increase in investments in subsidiaries due to the acquisition of investments in subsidiaries.
Investments in associates	458,520	4,455,00	(0)%	Decrease in investments in associates due to the disposal of investments in associates.
Investments in joint ventures	1,981,143			Increase in investments in joint ventures due to the acquisition of investments in joint ventures.

	The Reporting Period (January to June 2015) (unaudited)	Same period in 2014 (January to June 2014) (unaudited)	Year-on-year change	Reasons for the items with year-on-year change exceeding 30%
Income tax expense	135,530	3,222	4,022 %	Income tax expense increased by 4,022% as a result of the increase in the income tax payable for the period.
Interest income	744,983	3,312	1,542 %	Interest income increased by 1,542% as a result of the increase in the interest income from the bank deposits.
Other income	425,068	(17,222)	2,476 %	Other income increased by 2,476% as a result of the increase in the other income from the sale of the property.

5.4 Review of Financial Resources Disclosed in accordance with the Hong Kong Listing Rules

Liquidity and financial resources

As at 30 June 2015, the Group's cash and bank balances were HK\$3,667.37 million (31 June 2014: HK\$3,667.37 million), an increase of 3,422% (31 June 2014: HK\$3,667.37 million), an increase of 3,422% (31 June 2014: HK\$3,667.37 million). The increase was primarily due to the increase in the cash and bank balances from the sale of the property and the interest income from the bank deposits.

As at 30 June 2015, the Group's accounts receivable were HK\$(625.453) million (31 June 2014: HK\$(3,160.073) million), an increase of 3,113% (31 June 2014: HK\$(3,160.073) million). The increase was primarily due to the increase in the accounts receivable from the sale of the property.

As at 30 June 2015, the Group's accounts payable were HK\$(4,154.27) million (31 June 2014: HK\$(4,160.20) million), a decrease of 0.113% (31 June 2014: HK\$(4,160.20) million). The decrease was primarily due to the decrease in the accounts payable from the sale of the property.

As at 30 June 2015, the Group's other payables were HK\$3,300.034 million (31 June 2014: HK\$3,300.034 million), an increase of 0.034% (31 June 2014: HK\$3,300.034 million). The increase was primarily due to the increase in the other payables from the sale of the property.

Bank loans and other borrowings

As at 30 June 2015, the carrying amount of bank loans and other borrowings is RMB39,969,584 (31 June 2014: RMB33,310,260).

Unit: RMB thousand

	As at 30 June 2015 (unaudited)	31 June 2014 (audited)
Bank loans	16,658,876	11,233,527
Accounts payable	1,061,187	2,052,540
Accounts receivable	3,997,452	2,000,000
Other payables	12,142,109	11,110,266
Other receivables	458,520	4,455,000
Financial assets (at fair value)	3,670,297	2,452,511
Other financial assets	1,981,143	
	39,969,584	33,310,260

As at 30 June 2015, the carrying amount of bank loans is RMB16,658,876 (31 June 2014: RMB11,233,527), which is 5.00% of the total assets of the Company (31 June 2014: RMB6,624,000), representing 24.40% of the total liabilities.

As at 30 June 2015, the carrying amount of accounts payable is RMB1,061,187 (31 June 2014: RMB2,052,540), which is 4.72% of the total assets of the Company (31 June 2014: 2.023%), representing 74.5% of the total liabilities. As at 30 June 2015, the carrying amount of accounts receivable is RMB3,997,452 (31 June 2014: RMB2,000,000), which is 16.47% of the total assets of the Company (31 June 2014: 1.6067%), representing 56% of the total liabilities.

As at 30 June 2015, the carrying amount of other payables is RMB12,142,109 (31 June 2014: RMB11,110,266), which is 4.45% of the total assets of the Company (31 June 2014: 4.45572%), representing 34.56% of the total liabilities.

As at 30 June 2015, the carrying amount of financial assets is RMB3,670,297 (31 June 2015: RMB2,452,511), which is 1.6% of the total assets of the Company (31 June 2015: 1.143%), representing 10.56% of the total liabilities. As at 30 June 2015, the carrying amount of other financial assets is RMB1,981,143 (31 June 2014: RMB1,143,000), which is 4.96% of the total assets of the Company (31 June 2014: 3.436%), representing 5.86% of the total liabilities.

Capital structure

30.06.2015	30.06.2014
30,230.70	27,222.115
65,362.621	60,404.066
5,534.1	7,776.11

6.3 % (31.06.2014, 6.2%), (Note: calculation of the gearing ratio: based on the Group's total debts as at the respective dates divided by our total assets.)

Foreign exchange risk and relevant hedge

30.06.2015	30.06.2014
\$1.653	1.22
1.22	0
1.22	0

30.06.2015	30.06.2014
1.22	0
1.22	0
1.22	0

30.06.2015	30.06.2014
1.22	0
1.22	0
1.22	0

30.06.2015	30.06.2014
1.22	0
1.22	0
1.22	0

Interest rate risk

Interest rate risk is the risk that the value of a financial instrument will fluctuate due to changes in market interest rates.

Capital expenditure and financing plan

	2015	2014	2013
Capital expenditure	6,000	3,542	2,231
Financing plan	2,600	2,606.37	2,515.447
Net cash flow	3,400	935.63	715.553

(Note: All figures are in million RMB unless otherwise specified.)

2015年12月31日，本公司總資產為6,000萬元，總負債為3,542萬元，淨資產為2,458萬元。2014年12月31日，本公司總資產為3,542萬元，總負債為2,606.37萬元，淨資產為935.63萬元。2013年12月31日，本公司總資產為2,231萬元，總負債為2,515.447萬元，淨資產為715.553萬元。

Employees, training and development

As at 30 June 2015, the Group had 61,723 employees (2014: 61,074). The Group had 2,606.37 employees (2014: 2,515.447).

Share capital

	Par value per share	Number of shares issued	Percentage (%)
Ordinary shares	1.00	1,256,604,507	46.76%
Preference shares	1.00	1,430,405,500	53.24%
Total		2,687,010,007	100.00%

In respect of the offshore engineering business, 2015,

100

In respect of the logistics services business,

In respect of the heavy truck business,

In respect of the airport facilities equipment business,

In respect of the real estate development business,

In respect of the financial business,

... ..

5.5.2 Major Risk Factors of the Group

In respect of the airport facilities equipment business,

In respect of the real estate development business,

In respect of the financial business,

6 REPURCHASE, SALE OR REDEMPTION OF SHARES

7 COMPLIANCE WITH THE MODEL CODE FOR SECURITIES TRANSACTIONS BY DIRECTORS OF LISTED ISSUERS (THE “MODEL CODE”)

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8 COMPLIANCE WITH THE CORPORATE GOVERNANCE CODE

The Company has established a system of internal control and risk management to ensure the integrity of financial reporting and the reliability of financial statements. The system is designed to prevent and detect errors and fraud, and to ensure compliance with applicable laws and regulations.

14.2.7
2014

8.1 The Board and its Operation

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2
44
10
2
11
16

8.2 The Operation of the Supervisory Committee

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7
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2

8.3 The Shareholders' General Meeting

2
2015
3
2015 (2015 First Extraordinary General Meeting.)
2014
2015 (2014 Annual General Meeting.)
4
2015
2015,
3
2015
2015.

2015

2014

8.4 Updates regarding to Deviations from Code Provisions as set out in 2014 Annual Report of the Group

2.7

9 AUDIT COMMITTEE

26
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10 INTERIM FINANCIAL REPORT

10.1 Auditing Opinion

10.2 Explanation for Changes in Accounting Policy, Accounting Estimates and Calculation Method as Compared with those for the Financial Report of the Previous Year

10.3 Contents, Amount Corrected, Reason and Impact of Material Accounting Errors during the Report Period

10.4 Explanation for Change in Consolidated Scope Compared with the Financial Report of the Previous Year

- 1
- (1)
- (2)

10.5

10.6 Financial Statements Prepared in Accordance with CASBE

10.6.1 Consolidated Balance Sheet (unaudited)

Unit: RMB thousand

Item	Note	30 June 2015	31 2014
Assets			
Current assets:			
Monetary funds		3,989,482	3,667,377
Accounts receivable		242,877	427,666
Prepaid expenses		1,136,808	1,516,444
Other receivables	3	12,778,123	11,400,465
Inventory		3,389,329	5,223,351
Other current assets		1,983	3,606
Financial assets		12,605	10,427
Other non-current assets		2,827,226	2,574,757
Total current assets		19,498,338	16,773,431
Long-term equity investments		2,475,516	2,307,757
Other non-current assets		1,187,839	1,020,357
Total non-current assets		47,540,126	45,172,177
Non-current assets:			
Long-term equity investments		15,452	
Other non-current assets		393,824	36,025
Long-term equity investments		5,563,364	3,440,542
Other non-current assets		1,468,367	1,165,674
Long-term equity investments		385,026	365,555
Other non-current assets		19,009,283	1,051,137
Long-term equity investments		13,232,558	10,460,400
Other non-current assets		4,439,199	4,355,320
Long-term equity investments		90,249	41,705
Other non-current assets		1,676,574	1,663,747
Long-term equity investments		178,327	1,416,163
Other non-current assets		1,193,898	1,117,744
Long-term equity investments		407,244	341,400
Total non-current assets		48,053,365	42,604,004
Total assets		95,593,491	7,776,111

10.6.1 Consolidated Balance Sheet (unaudited) (Continued)

Unit: RMB thousand

Item	Note	30 June 2015	31 2014
Liabilities and shareholders' equity			
Current liabilities:			
Accounts payable		16,658,876	11,231,527
Notes payable		16,402	103,657
Accounts receivable		1,509,044	1,644,016
Other payables	4	10,604,888	11,364,030
Short-term borrowings		2,970,511	3,054,733
Financial liabilities		2,354,838	2,306,244
Other current liabilities		542,813	71,775
Income tax payable		68,255	15,700
Dividends payable		878,901	47,730
Other current liabilities		5,852,011	5,266,520
Other current liabilities		758,743	761,052
Other current liabilities		5,199,804	4,052,540
Other current liabilities		3,670,297	2,452,511
Total current liabilities		51,085,383	43,340,077
Non-current liabilities:			
Long-term debt		70,112	73,400
Long-term debt		12,142,109	11,110,266
Long-term debt		458,520	4,455,000
Long-term debt		690,717	672,562
Long-term debt		3,905	4,450
Long-term debt		469,156	467,623
Long-term debt		442,719	36,500
Total non-current liabilities		14,277,238	17,153,141
Total liabilities		65,362,621	60,493,218
Shareholders' equity:			
Capital		2,687,085	2,672,620
Reserves		863,616	666,506
Reserves		1,981,143	
Reserves		(898,703)	(47,170)
Reserves		3,126,406	3,126,406
Reserves	5	17,337,125	16,651,600
Total equity attributable to shareholders of the parent company		25,096,672	22,203,314
Minority interests		5,134,198	4,111,001
Total shareholders' equity		30,230,870	27,214,315
Total liabilities and shareholders' equity		95,593,491	7,776,111

10.6.2 Balance Sheet (unaudited)

Unit: RMB thousand

Item	30 June 2015	31 2014
Assets		
Current assets:		
Monetary funds	1,714,510	1,775,64
Accounts receivable	49	234,524
Prepaid expenses	4,269,307	4,270,305
Other current assets	9,528,943	7,217,674
	13,908	12,1 3
Total current assets	15,526,717	13,510,335
Non-current assets:		
Long-term equity investments	388,905	3 , 05
Property, plant and equipment	8,198,572	,430,444
Intangible assets	111,274	11 ,157
Deferred tax assets	2,262	1,236
Other non-current assets	14,854	14, 3
	17,307	1 , 31
	249,766	200,402
Total non-current assets	8,982,940	, ,174, 5
Total assets	24,509,657	22,6 5,2 3

10.6.2 Balance Sheet (unaudited) (Continued)

Unit: RMB thousand

Item	30 June 2015	31 2014
Liabilities and shareholders' equity		
Current liabilities:		
Accounts payable	62,282	62,222
Notes payable	981,249	61,640
Accounts receivable	8,467	7,311
Other payables	24,509	12,624
Other current liabilities	832,662	
	8,025,049	6,537,210
	4,242,452	2,576,000
Total current liabilities	14,176,670	10,227,044
Non-current liabilities:		
Long-term debt	17,830	21,307
Other non-current liabilities	1,595,000	61,000
	–	3,600
	12,500	13,000
Total non-current liabilities	1,625,330	4,113,707
Total liabilities	15,802,000	15,111,471
Shareholders' equity:		
Capital	2,687,085	2,672,620
Reserves	282,569	12,700
Other equity	1,981,143	
	43,754	43,754
	3,126,406	3,126,406
	586,700	1,544,245
Total shareholders' equity	8,707,657	7,566,222
Total liabilities and shareholders' equity	24,509,657	22,652,333

10.6.3 Consolidated Income Statement (unaudited)

Unit: RMB thousand

Item	Note	From January to June 2015	From January to June 2014
I. Revenue	6	32,637,289	32,046,12
Less: Cost of sales	6	27,519,280	26,666,640
Cost of materials		148,211	166,556
Manufacturing cost		1,265,718	1,105,160
Sales commission		2,219,357	2,000,644
Transportation cost		217,131	260,055
Advertising cost		135,530	3,222
Depreciation and amortization		149,699	(342,300)
Other		744,983	3,112
		159,794	25,163
II. Operating profit		2,026,744	1,254,10
Interest income		82,542	57,473
Interest expense		5,514	1,017
Other income		31,808	44,056
Other expense		23,891	35,322
III. Total profit		2,077,478	1,266,227
Income tax expense	7	425,068	(17,120)
IV. Net profit		1,652,410	1,266,111
Net profit attributable to equity holders of the parent		1,518,195	1,035,022
Net profit attributable to minority interest		134,215	251,089
V. Net amount of other comprehensive income, net of income tax		(63,823)	(1,175)
Remeasurement of defined benefit plans		(51,516)	(1,207)
Change in fair value of financial assets and liabilities		(2,183)	(10)
Change in fair value of investment properties		5,256	(11,111)
Change in fair value of available-for-sale financial assets		(54,589)	(7,112)
Change in fair value of other financial assets and liabilities		(12,307)	2,332
VI. Total comprehensive income		1,588,587	1,177,244
Total comprehensive income attributable to equity holders of the parent		1,466,679	1,143,222
Total comprehensive income attributable to minority interest		121,908	253,422
VII. Earnings per share			
Basic earnings per share	8	0.5681	0.35
Diluted earnings per share	8	0.5627	0.345

10.6.4 Income Statement (unaudited)

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
I. Revenue	149,885	152,046
Operating revenue	12,340	16,100
Other revenue	247,610	

10.6.5 Consolidated Cash Flow Statement (unaudited)

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
I. Cash flows from operating activities:		
Operating activities generating cash inflows	32,060,665	2,05,35
Operating activities generating cash outflows	1,401,119	1,116,236
Operating activities generating cash inflows	322,290	331,75
Sub-total of cash inflows from operating activities	33,784,074	30,254,046
Operating activities generating cash inflows	29,061,859	2,06,45
Operating activities generating cash outflows	2,873,430	2,55,133
Operating activities generating cash inflows	1,018,218	1,16,2
Operating activities generating cash inflows	1,456,020	1,626,112
Sub-total of cash outflows from operating activities	34,409,527	33,423,11
Net cash flows from operating activities	(625,453)	(3,16,073)
II. Cash flows from investing activities:		
Investing activities generating cash inflows	235,610	10,400
Investing activities generating cash outflows	249,658	111,21
Investing activities generating cash inflows	585,899	4,56
Investing activities generating cash outflows	500	4,36
Investing activities generating cash inflows	101,412	3,3,64
Sub-total of cash inflows from investing activities	1,173,079	55,770
Investing activities generating cash outflows	5,935,609	3,63,056
Investing activities generating cash outflows	152,897	257,314
Investing activities generating cash outflows	-	11,532
Investing activities generating cash outflows	-	3,1,076
Sub-total of cash outflows from investing activities	6,088,506	4,71,7
Net cash flows from investing activities	(4,915,427)	(4,160,20)

10.6.5 Consolidated Cash Flow Statement (unaudited) (Continued)

Unit: RMB thousand

Item	From January to June 2015	2014
III. Cash flows from financing activities:		
Increase in cash and cash equivalents	48,785	67,256
Increase in cash and cash equivalents	48,785	44,355
Increase in cash and cash equivalents	59,806,957	53,566,465
Increase in cash and cash equivalents	2,150,000	
Sub-total of cash inflows from financing activities	62,005,742	53,633,721
Increase in cash and cash equivalents	54,798,438	46,41,565
Increase in cash and cash equivalents	902,078	05,003
Increase in cash and cash equivalents	148,919	101,124
Increase in cash and cash equivalents	125,113	
Sub-total of cash outflows from financing activities	55,825,629	47,746,56
Net cash flows from financing activities	6,180,113	5,7,153
IV. Effect of foreign exchange rate changes on cash and cash equivalents	(17,509)	1,42
V. Net (decrease)/increase in cash and cash equivalents	621,724	(1,423,16)
Increase in cash and cash equivalents	2,758,310	4,11,46
VI. Cash and cash equivalents at the end of the period	3,380,034	2,75,310

10.6.6 Cash Flow Statement (unaudited)

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
I. Cash flows from operating activities:		
Operating activities generating cash	136,694	11,32
Operating activities consuming cash	9,800,681	5,25,265
Sub-total of cash inflows from operating activities	9,937,375	5,376,54
Investing activities generating cash	52,924	56,732
Investing activities consuming cash	23,689	26,312
Financing activities generating cash	10,471,405	3,347,421
Sub-total of cash outflows from operating activities	10,548,018	3,430,465
Net cash flows from operating activities	(610,643)	1,46,12
II. Cash flows from investing activities:		
Investing activities generating cash	155,458	155,451

10.6.6 Cash Flow Statement (unaudited) (Continued)

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
III. Cash flows from financing activities:		
Proceeds from the issuance of bank loans	—	22,106
Proceeds from the issuance of short-term debt	795,000	600,000
Proceeds from the issuance of long-term debt	2,000,000	—
Sub-total of cash inflows from financing activities	2,795,000	622,106
Proceeds from the issuance of bank loans	2,392,000	1,235,000
Proceeds from the issuance of short-term debt	329,985	336,734
Proceeds from the issuance of long-term debt	30,530	12,177
Sub-total of cash outflows from financing activities	2,752,515	1,583,911
Net cash flows from financing activities	42,485	(961,805)
IV. Effect of foreign exchange rate changes on cash and cash equivalents	849	1,600
V. Net (decrease)/increase in cash and cash equivalents	(61,138)	43,622
Balance at the beginning of the period	831,212	3,673,212
VI. Cash and cash equivalents at the end of the period	770,074	3,716,834

10.6.7 Consolidated Statement of Changes in Shareholders' Equity (unaudited)

Unit: RMB thousand

Item	From January to June 2015							2014							
	Share capital	Other equity instruments	Capital surplus	Other comprehensive income	Surplus reserve	Undistributed profits	Minority interests	Total shareholders' equity							
I. Balance at 30 June 2014	2,672,629	-	686,506	(847,187)	3,126,406	16,651,960	4,991,801	27,282,115	2,662,366	707,700	3,121,2	14,313	(716,660)	3,220,1	24,461,2
II. Balance at 1 January 2015	2,672,629	-	686,506	(847,187)	3,126,406	16,651,960	4,991,801	27,282,115	2,662,366	(55,72)	(660,7)	14,313	716,660	3,220,1	24,461,2
III. Movements for the year															
(1) Issuance of shares	-	-	-	-	-	1,518,195	134,215	1,652,410	-	-	(163,3)	2,477,02	556,126	3,033,2	
(2) Issuance of shares to employees	-	-	-	(51,516)	-	-	(12,307)	(63,823)	-	-	(163,3)	-	4,74	(1,650)	
(3) Issuance of shares to other parties	-	-	-	(51,516)	-	1,518,195	121,908	1,588,587	-	-	(163,3)	2,477,02	560,75	2,52,27	
(4) Issuance of shares to other parties	14,456	-	246,695	-	-	-	-	261,151	10,233	104,512	-	-	-	114,745	
(5) Issuance of shares to other parties	-	-	-	-	-	-	11,326	11,326	-	-	-	-	-	-	
(6) Issuance of shares to other parties	-	-	-	-	-	-	96,382	96,382	-	(51,25)	-	-	730,53	67,66	
(7) Issuance of shares to other parties	-	-	-	-	-	-	-	-	-	(114,03)	-	-	(65,42)	(17,521)	
(8) Issuance of shares to other parties	-	-	(3,837)	-	-	-	12,961	9,124	-	10,72	-	-	3,25	14,231	
(9) Issuance of shares to other parties	-	-	(65,748)	-	-	-	-	(65,748)	-	5,212	-	-	10,37	5,51	
(10) Issuance of shares to other parties	-	-	-	-	-	-	-	-	-	-	5,11	(5,11)	(15,234)	(7,271)	
(11) Issuance of shares to other parties	-	1,981,143	-	-	-	(833,030)	(100,180)	(933,210)	-	-	(720,037)	-	4,101	27,211,5	
(12) Issuance of shares to other parties	2,687,085	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870	2,672,62	66,506	(47,17)	3,126,406	16,651,60	4,101	27,211,5
IV. Balance at 31 December 2015															

10.6.8 Statement of Changes in Shareholders' Equity (unaudited)

NOTES:

1. PREPARATION BASIS

The financial statements are prepared on the basis of the accounting records maintained by the Company and are consistent with the accounting policies adopted in the preparation of the financial statements for the year ended 30 June 2015.

2. STATEMENT REGARDING COMPLIANCE WITH CASBE

The financial statements have been prepared in accordance with the applicable accounting standards and practices in the People's Republic of China for the year ended 30 June 2015.

3. ACCOUNTS RECEIVABLE

(1) Accounts receivable are analysed by customer categories as follows:

Unit: RMB thousand

Category	30 June 2015	31 2014
Government	3,424,840	2,641,222
State-owned enterprises	2,693,575	2,014,614
Private enterprises	3,286,417	3,413,376
Others	575,603	1,003,472
	740,244	1,003,472
	1,277,758	1,003,472
	491,061	41,441
	644,876	263,55
	13,134,374	11,333,233
	(356,251)	(352,774)
	12,778,123	11,404,465

(2) The ageing of accounts receivable is analysed as follows:

Unit: RMB thousand

Ageing	30 June 2015	31 December 2014
Within 1 month (RMB thousand)	11,895,166	11,75,73
1 to 2 months (RMB thousand)	949,420	1,265,555
2 to 3 months (RMB thousand)	142,495	21,404
Over 3 months	147,293	406,542
	13,134,374	11,33,23
Less: Allowance for doubtful accounts	(356,251)	(352,774)
	12,778,123	11,40,465

(3) Credit risk

The credit risk of accounts receivable is analysed as follows:

As at 30 June 2015, the carrying amount of accounts receivable is RMB 12,778,123 (2014: RMB 11,404,665). The carrying amount of accounts receivable is classified into the following categories:

As at 30 June 2015, the carrying amount of accounts receivable is RMB 12,778,123 (2014: RMB 11,404,665). The carrying amount of accounts receivable is classified into the following categories:

4. ACCOUNTS PAYABLE

Accounts payable

Unit: RMB thousand

Item	30 June 2015	31 December 2014
Accounts payable	10,604,888	11,364,03

Accounts payable

Unit: RMB thousand

Item	30 June 2015	31 December 2014
Accounts payable	10,311,332	11,212,24
1. 2 (Accounts payable)	154,956	4,46
2. 3 (Accounts payable)	77,675	44,34
3. 3 (Accounts payable)	60,925	5,75
Accounts payable	10,604,888	11,364,03

At 30 June 2015, the carrying amount of accounts payable is RMB 10,604,888 (31 December 2014: RMB 11,364,030). The carrying amount of accounts payable is classified as follows:

5. UNDISTRIBUTED PROFITS

Unit: RMB thousand

Item	Note	30 June 2015	31 December 2014
Undistributed profits		16,651,960	14,333,313
Dividends of ordinary shares declared during the period		1,518,195	2,477,02
Dividends of ordinary shares declared during the period	(1)	(833,030)	(5,11)
Dividends of ordinary shares declared during the period	(2)	17,337,125	16,651,60

(1) Dividends of ordinary shares declared during the period

Unit: RMB thousand

	30 June 2015	31 December 2014
Dividends of ordinary shares declared during the period	833,030	720,037

At 30 June 2015, the carrying amount of dividends of ordinary shares declared during the period is RMB 833,030 (31 December 2014: RMB 720,037). The carrying amount of dividends of ordinary shares declared during the period is classified as follows:

(2) Undistributed profits at the end of the period

At 30 June 2015, the carrying amount of undistributed profits is RMB 16,651,960 (31 December 2014: RMB 14,333,313). The carrying amount of undistributed profits is classified as follows:

6. REVENUE AND COST OF SALES

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
Revenue	32,109,684	31,505,113
Cost of sales	527,605	541,015
	<u>32,637,289</u>	<u>32,046,12</u>
Revenue	27,274,530	26,566,154
Cost of sales	244,750	272,466
	<u>27,519,280</u>	<u>26,666,640</u>
The gross profit margin decreased by 10% from 2014 to 2015.		

7. INCOME TAX EXPENSES

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
Income tax expense	428,103	333,707
Income tax credit	(3,035)	(401,562)
	<u>425,068</u>	<u>(17,855)</u>

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
Income tax expense	2,077,478	1,266,227
Income tax credit	645,585	553,622
Income tax expense	(132,602)	(174,566)
Income tax credit	63,762	55,677
	<u>(183,584)</u>	<u>(232,242)</u>
Income tax expense	(10,950)	(1,177)
Income tax credit	39,193	4,044
Income tax expense	11,395	7,111
Income tax credit	(584)	2,313
	<u>(7,147)</u>	<u>3,144</u>
Income tax expense	-	3,144
Income tax credit	-	(342,562)
	<u>425,068</u>	<u>(17,855)</u>

10. SEGMENT REPORTING

The following table provides a breakdown of the Company's operating segments and unallocated items for the periods indicated. The segments are defined as follows:

• **Containers** - The Company's container business, which includes the design, manufacture and sale of containers and related equipment.

• **Road transportation vehicles** - The Company's business of manufacturing and selling trucks, trailers and related equipment.

• **Energy, chemistry and food equipment** - The Company's business of manufacturing and selling equipment for the energy, chemical and food processing industries.

Item	30 June 2015																					
	Containers		Road transportation vehicles		Energy, chemistry and food equipment		Offshore engineering		Airport facilities		Logistics services and equipment		Finance		Property development		Heavy trucks		Elimination between segments		Unallocated items	Total
	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015	January to June 2015
Operating income	12,175,096	6,615,446	4,498,517	2,587,488	883,084	4,148,284	825,057	238,713	293,853	371,751	-	-	32,637,289									
Operating expenses	303,536	66,669	275,915	2,455,787	-	119,526	-	-	102,237	320,941	(3,644,611)	-	-									
Operating profit	10,454,994	5,416,408	3,936,848	4,959,077	580,479	3,912,129	263,627	140,211	357,033	461,202	(3,207,478)	-	27,274,530									
Other income	38	176	(1,006)	-	-	7,961	6,494	148,650	(5,838)	3,469	-	(150)	159,794									
Other expenses	5,527	24,038	(6,943)	(54)	386	3,786	108,790	-	-	-	-	-	135,530									
Income before taxes	193,223	156,965	152,581	116,710	22,876	100,092	114,941	3,762	100,768	16,356	-	35,260	1,013,534									
Taxes	130,687	30,179	17,747	104,377	983	5,326	83,019	8,082	2,896	391,070	(579,182)	372	195,556									

Unit: RMB thousand

	2014	2014	2014	2014	2014	2014	2014	2014	2014
...	11,375.44	7,017.72	5,461,033	3,056.64	750,752	3,313.33	1,003,777		32,046.12
...	107,704	125,767	366,167	2,570,140		106,511	205,121	(3,416.00)	
...		20				5.5	63.1		(45,561)
...	1	17,46	1,14	(36,225)	(2,343)	5.15	7,500		3.22
...	176,001	121,106	123,174	0.36	2.32	67.33	42,543		1,560
...	6.67	26,467	21	2.75	1.45	4.30	32,022	(3,606)	612
...	41,743	42,720	24,143	237,113	574	15.43	103,052	(3,606)	410.17
...	411,753	30,131	510.4	4,620	(45,111)	62,651	134.67	15,046	(323.40)
...	0.033	2,404	22,00	152	0	21,245	(23.25)		6,210
...	322,720	225,726	4,40	4,467	(46,01)	41,406	374,604	15,046	(32,600)
...	1,760,172	11,722.6	11,520,56	1,400.6	2,056,364	4,415,124	1,360,004	(5,554,667)	2,553.0
...	12,423.13	7,126.0	6,43,115	1,024,275	1,44.25	3,125,17	5,174,106	(23,040,020)	26,231.21
...	261,77	1,025	466	(41)	(3,04)	10,272	7,315		14,256
...	5.76	44,760	6,057			35,72	244.5		513,376
...	616,372	220,75	24,046	1,033.33	41,602	205,523	7,576.3		31,702

11. NET CURRENT ASSETS

Unit: RMB thousand

	The Group 30 June 2015	31 2014
...	47,540,126	45,172,177
...	51,085,383	43,340,077
...	<u>(3,545,257)</u>	<u>1,321,100</u>
	The Company 30 June 2015	31 2014
...	15,526,717	13,510,335
...	14,176,670	10,227,044
...	<u>1,350,047</u>	<u>3,283,251</u>

12. TOTAL ASSETS LESS CURRENT LIABILITIES

Unit: RMB thousand

	The Group	
	30 June	31 December
	2015	2014
Intangible assets	95,593,491	7,776,111
Goodwill	51,085,383	43,340,077
	<u>44,508,108</u>	<u>44,436,104</u>

	The Company	
	30 June	31 December
	2015	2014
Intangible assets	24,509,657	22,652,303

(3) Notes payable issued but not accounted for, outstanding letters of credit issued but undue and outstanding performance guarantees

As at 30 June 2015, the Group had outstanding letters of credit issued but undue and outstanding performance guarantees of RMB 1,412,320,000 (31 December 2014: RMB 1,412,320,000).

As at 30 June 2015, the Group had outstanding letters of credit issued but undue of RMB 2,560,000 (31 December 2014: RMB 2,560,000).

As at 30 June 2015, the Group had outstanding letters of credit issued but undue and outstanding performance guarantees of RMB 230,545,000 (31 December 2014: RMB 213,470,000).

As at 30 June 2015, the Group had outstanding letters of credit issued but undue of RMB 1,344,000 (31 December 2014: RMB 1,344,000).

As at 30 June 2015, the Group had outstanding letters of credit issued but undue of RMB 2,200,000 (31 December 2014: RMB 430,000).

(4) Significant pending litigations

As at 30 June 2015, the Group had no significant pending litigations.

14. COMMITMENTS

Significant commitments

(1) Capital commitments

	30 June 2015	31 December 2014
Capital commitments authorised by the management but not yet contracted for	52,604	2,657
Capital commitments contracted for	324,513	150,355
Capital commitments contracted for but not yet received	221,092	51,242
Capital commitments contracted for but not yet received	72,801	24,062
	671,010	66,316

Capital commitments authorised by the management but not yet contracted for

	30 June 2015	31 December 2014
Capital commitments authorised by the management but not yet contracted for	72,801	24,062

(2)

- (1) 应付账款
- (2) 应付账款
- (3) 应付账款
- (4) 应付账款

Unit: RMB thousand

Liabilities:	Note	30 June 2015	30 June 2014	Amount	%
Current liabilities:					
应付账款	(1)	16,658,876	11,231,527	5,417,349	4%
应付账款	(2)	68,255	1,570	(117,525)	(63)%
应付账款	(3)	878,901	47,733	30,217	1,732%
应付账款	(4)	3,670,297	2,452,511	1,217,766	50%
Non-current liabilities:					
应付账款	(5)	458,520	4,455,000	(3,996,560)	(90)%
应付账款	(6)	1,981,143		1,114,300	

16. EVENTS AFTER THE BALANCE SHEET DATE

(1) Progress of the Non-public Additional Issue

On 22 July 2015, the Company announced that it had received 174 million shares of non-publicly issued shares from the underwriter, which represented 26.1% of the total shares to be issued. The remaining 476 million shares are expected to be issued by 10 October 2015.

(2) Completion of the Transaction with CFSE

On 10 July 2015, the Company completed the transaction with CFSE. The transaction value is 1,223,571,430 RMB, which represents 30% of the total transaction value. The remaining 26.1% of the transaction value is expected to be completed by 12 October 2015.

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China International Marine Containers (Group) Co., Ltd.
Li Jianhong
Chairman

27 July 2015

As at the date of this announcement, the Board comprises; Mr. Li Jianhong (Chairman), Mr. Zhang Liang (Vice Chairman), Mr. Wang Hong and Mr. Wu Shuxiong as the non-executive Directors; Mr. Mai Boliang as the executive Director; Mr. Li Kejun, Mr. Pan Chengwei and Mr. Wong Kwai Huen, Albert as the independent non-executive Directors.

This announcement contains certain forward-looking statements with respect to the financial position, financial results and business of the Group. These forward-looking statements are, by their names, subject to significant risk and uncertainties because they relate to events and depend on circumstances that are beyond our control. The forward-looking statements reflect the Group's current views with respect of future events and are not a guarantee of future performance. Actual results may differ from information contained in the forward-looking statements.